

Headline: New shares of BROOK to be traded on October 12, 2021

Security Symbol: BROOK, MAI

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	THE BROOKER GROUP PUBLIC COMPANY LIMITED (BROOK)
Old capital (baht)	1,028,528,362.63
- Common stock (Unit: shares)	8,228,226,901
Number of additional shares	
- Common stock (Unit: shares)	25,054,277
New capital (baht)	1,031,660,147.25
- Common stock (Unit: shares)	8,253,281,178
Par value (baht per share)	0.125
Allocated for	Warrants (BROOK-W5) 21,340,525 units exercise to 25,032,434 common shares
Ratio (Warrant : share)	1 : 1.173
Exercise price (baht per share)	0.213
Exercise date	30-Sep-2021
Allocated for	Warrants (BROOK-W6) 21,790 units exercise to 21,790 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	0.65
Exercise date	30-Sep-2021
Allocated for	Warrants (BROOK-W7) 53 units exercise to 53 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	1.30
Exercise date	30-Sep-2021
Trading date	12-Oct-2021