



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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May 10, 2018

Subject: Submission and explanation of the Financial Statement for the period of three months ended March 31, 2018

To: The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months ending March 31, 2018, when compared with the same periods of the prior year.

For the recent January - March period, total revenue increased from Baht 137.66 million in 2017 to Baht 149.43 million in 2018 or by 8.55 %, while total expenses increased from Baht 25.65 million in 2017 to Baht 85.31 million in 2018, or by 232.59%. As a result, the Company showed a Baht 49.63 million profit as compared to a net profit of Baht 88.49 million last year. As a result, Earning per share decreased to Baht 0.009 from earning per share Baht 0.016 last year.

Summary of Consolidated Performance

1. Revenues :

The company and its subsidiaries' total revenue for the three months of 2018 increased to Baht 149.43 million from Baht 137.66 million by Baht 11.77 million, 8.55% compared to the same period of last year this was primarily due to;

1.1 Direct Revenues

Sales and Service Income for the three months of 2018 increased by Baht 32.24 million or by 62.01% to Baht 84.23 million from Baht 51.99 million in the same period of 2017. This was due to the fact that this quarter the Company can recognize success fee income of some projects when compared with the same period of last year.

Unrealized gain from trading securities decreased by Baht 11.72 million.

Realized gain from trading securities increased by Baht 9.24.

Dividend income decreased by Baht 6.43 million.

1.2 Other Revenues

Total three-month other revenues decreased to Baht 45.13 million in 2018 from Baht 56.69 million in 2017 by Baht 11.56 million, 20.39% and is composed of :

- Increase in interest income by Baht 26.78 million
- Increase in reversal of allowance for doubtful accounts by Baht 0.40 million; however,
- Decrease in reversal of impairment on investment by Baht 24.38 million
- Decrease in gain on changing of investment by Baht 23.64 million
- Increase in others by Baht 9.28 million

2. Expenses:

Total expenses increased to Baht 85.31 million in 2018 from Baht 25.65 million in 2017 by Baht 59.66 million, 232.59 %, this was primarily due to:

2.1 Costs of sales and services increasing by Baht 2.08 million, 17.18%, from Baht 12.11 million to Baht 14.19 million mainly due to:

- Increase in professional fee by Baht 2.0 million

2.2 Selling and administrative expenses increasing by Baht 1.36 million or by 10.23% from Baht 13.29 million to Baht 14.65 million mainly due to:

2.3 Increase in unrealized loss in trading securities by Baht 52.81 million

2.4 Increase in loss from sale other investment by Baht 0.97 million

2.5 Increase in financial cost by Baht 2.45 million.

Yours sincerely,

THE BROOKER GROUP PLC.

(Mr. Chan Bulakul)
Chief Executive Officer