



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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31 May 2018

Subject: Receiving Partial Repayment of Loan before due date in relation to the financial assistance provided to the non-related party

To: The President
The Stock Exchange of Thailand

On 18 August 2017, The Brooker Group Plc signed an agreement and entered into providing the financial assistance to the non-related party, namely Pace Food Retail Co., Ltd (“Pace Food”) for the total amount Bt 300,000,000. The Borrower has to repay the whole amount of loan principal on 17 August 2019 (two-year term). Pace Development Corporation Public Company Limited (“PACE”), the parent company of Pace Food, provided the Corporate Guarantee throughout the period so long as there is the outstanding indebtedness with the Company (Details can be referred to that Information Memorandum of Provision of The Financial Assistance to Non-related Party disclosed on 21 August 2017).

The Company was contacted by the Borrower that they would like to make the partial repayment of the loan as a result of financial liquidity improvement of PACE Group. On 31 May 2018, the Company has already received the partial repayment of the loan for the amount of Bt 120,000,000 with the interest. In this regard, the remaining loan principal becomes Bt 180,000,000. The Company has received the interest in accordance with the Loan Agreement. The relevant guarantee in relation to this loan remains unchanged.

Referring to the Regulations of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company no. 6 (2010), the listed company has to the duty to disclose the progress of the loan repayment of in relation to providing financial assistance. Therefore, the Company has to disclose this progress accordingly.

Yours sincerely,

Mr. Chan Bulakul

Chief Executive Officer