



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

August 09, 2018

Subject: Submission and explanation of the Financial Statement for the period of three months and six months ended June 30, 2018

To: The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months and six months ending June 30, 2018, when compared with the same periods of the prior year.

For the recent April - June period, total revenue increased from Baht 55.17 million in 2017 to Baht 171.41 million in 2018 or by 210.69 %, while total expenses increased from Baht 40.47 million in 2017 to Baht 212.96 million in 2018, or by 426.22%. As a result, the Company showed a Baht 31.47 million loss as compared to a net profit of Baht 7.50 million last year. As a result, Earning per share decreased from Baht 0.001 to Loss per share Baht 0.006.

For the recent January - June period, total revenue increased from Baht 180.95 million in 2017 to Baht 316.36 million in 2018, or by 74.83%, while total expenses increased from Baht 54.24 million in 2017 to Baht 293.79 million in 2018, or by 441.65%. Therefore, the Company showed a Baht 18.16 million profit as compared to a net profit of Baht 96 million last year. Earning per share decreased to Baht 0.003 from earning per share Baht 0.017 last year.

Summary of Consolidated Performance

1. Revenues :

The company and its subsidiaries' total revenue for the first half of 2018 increased to Baht 316.36 million from Baht 180.95 million by Baht 135.41 million, 74.83% compared to the same period of last year this was primarily due to;

1.1 Direct Revenues

Sales and Service Income for the six months of 2018 increased by Baht 129.12 million or by 149.90% to Baht 215.26 million from Baht 86.14 million in the same period of 2017. This was due to the fact that the Company can recognize success fee income of some projects when compared with the same period of last year.

No unrealized gain from trading securities.

Realized gain from trading securities increased by Baht 5.59 million.

Dividend income decreased by Baht 9.57 million.

Interest Income increased by Baht 57.56 million.

1.2 Other Revenues

Total six-month other revenues decreased to Baht 18.56 million in 2018 from Baht 65.86 million in 2017 by Baht 47.30 million, 71.82% and is composed of :

- Increase in reversal of allowance for doubtful accounts by Baht 3.40 million; however,
- Decrease in reversal of impairment on investment by Baht 24.37 million
- Decrease in gain on changing of investment by Baht 23.64 million
- Decrease in others by Baht 2.69 million

2. Expenses:

Total expenses increased to Baht 293.79 million in 2018 from Baht 54.24 million in 2017 by Baht 239.55 million, 441.65 %, this was primarily due to:

2.1 Costs of sales and services increasing by Baht 3.28 million, 13.39%, from Baht 24.49 million to Baht 27.77 million mainly due to increase in management fee and consulting fees by an oversea subsidiary.

2.2 Selling and administrative expenses increasing by Baht 11.98 million or by 47.90% from Baht 25.01 million to Baht 36.99 million mainly due to:

- Increase in professional fee by Baht 4.76 million.
- Increase in commission fee by Baht 2.67 million
- Increase in foreign exchange loss by Baht 3.1 million

2.3 Increase in unrealized loss in trading securities by Baht 217.80 million

2.4 Increase in loss from sales other investment by Baht 0.97 million

2.5 Increase in financial cost by Baht 5.52 million.

Yours sincerely,

THE BROOKER GROUP PLC.

(Mr. Chan Bulakul)
Chief Executive Officer