



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

February 21, 2019

To: The President
The Stock Exchange of Thailand

Subject: **Submission and Explanation of the Financial Statements for the Year Ended December 31, 2018**

We, the Brooker Group Public Company Limited (SET code, "BROOK"), hereby submit the reports on the Company's consolidated results for the year ended December 31, 2018 and comparison to the prior year.

Summary of Consolidated Performance

The operating profit of the Company and its subsidiaries for year 2018 was Baht 4.56 million, representing a decrease of Baht 335.03 million or 98.66 % from profit Baht 339.59 million from the same period of last year.

THE MAIN COMPONENTS OF THESE RESULTS ARE AS FOLLOWS:

1. Revenues

Total Revenues of the Company and its subsidiaries decreasing by Baht 146.12 million or by 23.86 % to Baht 466.26 million from Baht 612.38 million primarily due to:

1.1. Sales and Service Income

Sales and Service Income for 2018 decreased by Baht 184.51 million or by 39.19% to Baht 286.33 million from Baht 470.84 million. This was due to the fact that last year the Company completed service on success fee from a big project, and this year management fee from oversea fund decreased when compare with the same period of last year.

Realized gain from trading securities increased by Baht 13.21 million compared to the same period of last year. Dividend income decreased by Baht 25.29 million. Interest income increased by Baht 106.97 million.

1.2 Other Income

Total other income for 2018 decreased by Baht 56.50 million or by 74.75% to Baht 19.09 million from Baht 75.59 million of 2017. This increase was due to:

- Reversal of allowance for doubtful accounts increased by Baht 3.40 million.
- Reversal of impairment on investment decreased by Baht 24.37 million.
- Gain on change of investment decreased by Baht 23.64 million
- Gain on exchange rate increased by Baht 6.91 million.
- Other income decreased by Baht 18.80 million.

2. Expenses:

Total expenses for 2018 increased by Baht 203.64 million or by 88.11% to Baht 434.75 million from Baht 231.11 million in the same period of last year primarily due to:

2.1 Costs of sales and services decreased by Baht 24.46 million or by 16.07% to Baht 127.77 million from Baht 152.23 million from last year primarily due to:

- Decrease in consulting fee and in management fee by Baht 24.46 million.

2.2 Selling and administrative expenses increased by Baht 4.51 million or by 7.99% to Baht 60.96 million from Baht 56.45 million

2.3 Increase in unrealized loss from trading securities by Baht 212.28 million.

2.4 Increase in loss from sale other investment by Baht 0.97 million.

2.5 Increase in financial cost by Baht 10.34 million.

Please be informed accordingly

Yours sincerely

(Mr. Chan Bulakul)
Chief Executive Officer