



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2

<http://www.brookergroup.com>

27 February 2019

Subject: No reception of TRITN's capital increase shares (PP shares)

To: The President
The Stock Exchange of Thailand

Reference is made to The Brooker Group Plc's (the "**Company**") disclosure via the SET's online system on 26 February 2019 in relation to the progress of investment in Triton Holding Plc's (TRITN) newly-issued shares by means of private placement ie. On 20 February 2019, the Company has already made the payment to subscribe TRITN's ordinary shares for the amount 200,000,000 shares at the price of Bt 0.35/share for the total value of Bt 70,000,000 ("PP shares")

However, during this morning, the Company was informed by TRITN that it cannot issue the PP shares. TRITN specified the share subscription period to be 20-27 February 2019. However, TRITN informed that there was the misunderstanding about the subscription period which causes the period to beyond the deadline specified by the Notification of the Capital Market Supervisory Board No. Tor Chor 72/2558 Re: Approval for the Listed Companies to Issue the Newly-issued Shares to the Specific Investors (Codified) B.E. 2558(2015) ("the Notification"). However, TRITN notified that it would like to issue the shares to the investors. In doing so, TRITN will propose the capital increase to its shareholders' meeting to consider and approve the capital increase shares again (Please refer to details per online news of TRITN on 26 and 27 February 2019)

The Company would like to clarify as follows:

1. The Company still plans to invest in TRITN's PP shares and does not demand the return of share subscription proceeds. However, the Company demands TRITN to make the necessary procedure to issue capital increase shares to the Company as soon as possible
2. The Company notified TRITN that the Company does not allow TRITN to use the capital increase proceeds as there is no share issuance to the Company
3. Being unable to receiving TRITN's the capital increase shares despite making share subscription proceeds, will not affect the Company's financial status and performance because of the following reasons:
 - 1) The Company continues to have excess liquidity per previously notified to SET's online system on 26 February 2019

2) Without such incidents described above, the Company would continue to be unable to recognize the realized gain or loss as TRITN's shares allocated will be subject to Silent Period.

The Company will take any procedure ie. signing agreement or document as soon as possible to enforce that TRITN will not be able to use our subscription proceeds in the meantime.

The Company will subsequently make the notification if there is a progress on this.

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul

Chief Executive Officer