



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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May 2, 2019

Subject Notification of Decrease and Increase of the Registered Capital

To The President
The Stock Exchange of Thailand

The Brooker Group Public Company Limited (the “Company”) would like to inform that the Company has registered the decrease of the Company’s registered capital according to the resolution of the Annual General Meeting of Shareholders of 2019 held on April 24, 2019, which approved the capital decrease by canceling 9,744,262 unissued ordinary shares from the former registered capital of Baht 705,918,641 to a new registered capital of Baht 704,700,608.25 by canceling remain shares which have been reserved for the exercise of warrants BROOK-W4, warrants to buy ordinary shares to the existing shareholders of the Company which already expired and, as such , no further need for the reserve.

After the registration of capital decrease, the Company had registered capital of Baht 704,700608.25, with a total of 5,637,604,866 fully paid-up ordinary shares. The registration was completed by submitting to the public companies registrar, Department of Business Development, Minister of Commerce on April 29, 2019.

Subsequently, the Company proceeded with registration of capital increase of Baht 176,175,152.125 from the former registered capital of Baht 704,700,608.25 to a new registered capital of Baht 880,875,760.375 by issued new 1,409,401,217 ordinary shares at the par value of Baht 0.125 per share in order to have sufficient shares reserve for the exercising of Warrant to purchase newly issued ordinary shares of The Brooker Group Public Company Limited No. 5 (BROOK-W5). The registration was completed by submitting to the public companies registrar, Department of Business Development, Minister of Commerce on May 02, 2019.

After the registration of capital increase the Company has the registered capital of Baht 880,875,760.375 with a total of 7,047,006,083 ordinary shares, at the par value of Baht 0.125 per share.

Please be informed accordingly.

Mr. Chan Bulakul
Chief Executive Officer