



## THE BROOKER GROUP PUBLIC COMPANY LIMITED

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24 July 2019

Subject: Use of Fund raised by exercise warrants (BROOK-W5) 1<sup>st</sup> on 28 June 2019

To: The President  
The Stock Exchange of Thailand

Dear Sir,

As The Brooker Group Public Company Limited had received fund from Exercise Warrants (BROOK-W5) 1<sup>st</sup> on 28 June 2019 as the follow details

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (million units)	Exercise price per share (Baht)	Total Amount (million Baht)
Results of the exercise warrants (BROOK-W5)	28 June 2019	1:1	1.86	0.25	0.465
Total proceeds					0.465

We would like to report the use of fund as at 30 June 2019 as follows:

1. Baht 0.465 million total proceeds from Exercise Warrants (BROOK-W5) 1<sup>st</sup> on 28 June 2019 had not been used
2. Outstanding balance as of 30 June 2019 is Baht 0.465 million.

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul  
Chief Executive Officer