



## **THE BROOKER GROUP PUBLIC COMPANY LIMITED**

26<sup>th</sup> Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,  
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2  
<http://www.brookergroup.com>

August 05, 2019

**Subject:** Submission and explanation of the Financial Statement for the period of three months and six months ended June 30, 2019

**To:** The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months and six months ending June 30, 2019, when compared with the same periods of the prior year.

For the recent April - June period, total revenue decreased from Baht 171.41 million in 2018 to Baht 158.80 million in 2019 or by 7.36 %, while total expenses decreased from Baht 212.96 million in 2018 to Baht 51.02 million in 2019, or by 76.04%. As a result, the Company showed a Baht 95.25 million profit as compared to a net loss of Baht 31.47 million last year. As a result, Earning per share increased from loss per share Baht (0.006) to profit per share Baht 0.017.

For the recent January - June period, total revenue decreased from Baht 316.36 million in 2018 to Baht 203.54 million in 2019, or by 35.66%, while total expenses decreased from Baht 293.79 million in 2018 to Baht 86.78 million in 2019, or by 70.46%. Therefore, the Company showed a Baht 96.36 million profit as compared to a net profit of Baht 18.16 million last year. Earning per share increased to Baht 0.017 from earning per share Baht 0.003 last year.

### **Summary of Consolidated Performance**

#### **1. Revenues :**

The company and its subsidiaries' total revenue for the first half of 2019 decreased to Baht 203.54 million from Baht 316.36 million by Baht 112.82 million, 35.66% compared to the same period of last year this was primarily due to;

##### **1.1 Direct Revenues**

Sales and Service Income for the six months of 2019 decreased by Baht 90.12 million or by 41.87% to Baht 125.14 million from Baht 215.26 million in the same period of 2018. This was due to the fact that several projects are during in the process.

No unrealized gain from trading securities as well as no realized gain from trading securities.

Dividend income increased by Baht 0.54 million.

Interest Income decreased by Baht 0.27 million.

## Other Revenues

Total six-month other revenues decreased to Baht 4.50 million in 2019 from Baht 18.56 million in 2018 by Baht 14.06 million, 75.75% and is composed of :

- Decrease in reversal of allowance for doubtful accounts by Baht 3.40 million; however,
- Decrease in reversal of impairment on investment by Baht 1.00 million
- Decrease in gain on exchange rate by Baht 14.06 million
- Increase in others by Baht 4.40 million

## **2. Expenses:**

Total expenses decreased to Baht 207.01 million in 2019 from Baht 293.79 million in 2018 by Baht 86.78 million, 70.46 %, this was primarily due to:

- 2.1 Costs of sales and services increasing by Baht 0.97 million, 3.49%, from Baht 27.76 million to Baht 28.73 million mainly due to slightly increase in management fee and consulting fees by an oversea subsidiary.
- 2.2 Selling and administrative expenses increasing by Baht 3.72 million or by 10.05% from Baht 37 million to Baht 40.72 million mainly due to loss from foreign exchange rate.
- 2.3 Decrease in unrealized loss in trading securities by Baht 215.09 million
- 2.4 Increase in realized loss from trading by Baht 3.13 million.
- 2.5 Decrease in loss from sales other investment by Baht 0.97 million
- 2.6 Increase in financial cost by Baht 1.23 million.

Yours sincerely,  
**THE BROOKER GROUP PLC.**

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(Mr. Chan Bulakul)  
Chief Executive Officer