



## **THE BROOKER GROUP PUBLIC COMPANY LIMITED**

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13 August 2019

Subject : No Rights Adjustment of the Exercise Ratio and Exercise Price of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5)

To : The President  
The Stock Exchange of Thailand

As the Board of Directors of The Brooker Group Public Company Limited (“the Company”) in its meeting No. 3/2019 held on 5 August 2019 has approved an interim dividend payment for the operational results from 1 January 2019 to 30 June 2019 at the rate of 0.02 Baht (Two Stang) per share or approximately 17.72% of the net profit after tax of the Company’s separate financial statement.

The Company would like to inform that such dividend payment will not have any impact on the exercise ratio and exercise price of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5(BROOK-W5). Since the condition related to the adjustment of rights as set forth in Clause 1.5.5 of the Terms and Conditions Governing Rights and Obligations of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5) stated that the Company shall adjust exercise price and exercise ratio “In the event that the Company distributes dividend in cash exceeding 80 (Eighty) percent of the net profit after tax of the Company’s separate financial statement for any accounting period during the Term of the Warrants.”

Therefore, the Company will not have any adjustments of the exercise price and the exercise ratio of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5) and it will be the same as below:

Exercise Price : 0.25 Baht per share  
Exercise Ratio : 1 unit of Warrants shall be entitled to purchase 1 Newly Issued Ordinary Share

Please be informed accordingly.

Yours sincerely,

(Mr. Anake Kamolnate)  
Authorized Director