



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

24 January 2020

Subject: Use of Fund raised by exercise warrants (BROOK-W5) as at 30 December 2019

To: The President
The Stock Exchange of Thailand

Dear Sir,

As The Brooker Group Public Company Limited had received fund from Exercise Warrants (BROOK-W5) on 30 September and 30 December 2019 as the follow details

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (million units)	Exercise price per share (Baht)	Total Amount (million Baht)
Results of the exercise warrants (BROOK-W5) 2 nd	30 September 2019	1:1	0.156	0.25	0.039
Results of the exercise warrants (BROOK-W5) 3 rd	30 December 2019	1:1	4.070	0.25	1.017
Total proceeds					1.056

We would like to report the use of fund as at 30 December 2019 as follows:

1. Outstanding balance as of 1 July 2019 is Baht 0.465 million
2. Total proceeds from Exercise Warrants (BROOK-W4) on 30 September and 30 December 2019 was Baht 1.056 million
3. Baht 1.521 million had been used for Brooker working capital.
4. No outstanding balance as of 30 December 2019.

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul
Chief Executive Officer