

Headline: Report on the results of the Exercise of BROOK-W5 (F53-5)

Security Symbol: BROOK

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THE BROOKER GROUP PUBLIC COMPANY LIMITED
Date 01-Apr-2020

Report on the results of the exercise of warrants as follows

| Name of warrant | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise Date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--------------------------------------|--|--------------------------|-----------------------------|---------------|---|--|
| Warrant of THE BROOKER GROUP PUBLIC COMPANY LIMITED No. 5(BROOK-W5) | 324,123,203 | 1,079,190,836 | 1.00 : 1.00 | 0.25 | 31-Mar-2020 | 324,123,203 | 1,079,190,897 |

Summary

Total exercised shares / converted shares (common shares) 324,123,203

Signature _____
(Mr. Chan Bulakul)
Chief Executive Officer
Authorized to sign on behalf of the company

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