



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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14 April 2020

Subject : No Rights Adjustment of the Exercise Ratio and Exercise Price of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5)

**To : The President
The Stock Exchange of Thailand**

As the Board of Directors of The Brooker Group Public Company Limited (“the Company”) in its meeting No. 2/2020 held on 10 April 2020 has approved an interim dividend payment for the operational results from 1 January 2019 to 30 December 2019 at the rate of 0.03 Baht (Three Stang) per share. Such interim dividend payment combined with the rate of 0.02 Baht per share for the first half of 2019, approved by the Board of Directors on September 4, 2019, including the special dividend at the rate of 0.02 Baht per share which had been paid on 12 December 2019 the total dividend payment derived from the Company’s profit in 2019 will amount to 0.07 Baht per share or 31.98% of the net profit after tax of the Company’s separate financial statement year 2019.

The Company would like to inform that such dividend payment will not have any impact on the exercise ratio and exercise price of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5(BROOK-W5). Since the condition related to the adjustment of rights as set forth in Clause 1.5.5 of the Terms and Conditions Governing Rights and Obligations of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5) stated that the Company shall adjust exercise price and exercise ratio “In the event that the Company distributes dividend in cash exceeding 80 (Eighty) percent of the net profit after tax of the Company’s separate financial statement for any accounting period during the Term of the Warrants.”

Therefore, the Company will not have any adjustments of the exercise price and the exercise ratio of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5) and it will be the same as below:

Exercise Price : 0.25 Baht per share
Exercise Ratio : 1 unit of Warrants shall be entitled to purchase 1 Newly Issued Ordinary Share

Please be informed accordingly.

Yours sincerely,

(Mr. Chan Bulakul)
Chief Executive Officer