



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

May 14, 2020

Subject: Submission and explanation of the Financial Statement for the period of three months ended March 31, 2020

To: The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months ending March 31, 2020, when compared with the same periods of the prior year.

For the recent Jan - Mar period, total revenue decreased from Baht 60.63 million in 2019 to Baht 52.57 million in 2020 or by 13.29%, while total expenses increased from Baht 51.66 million in 2019 to Baht 416.52 million in 2020, or by 706.27%. As a result, the Company showed a Baht 309.00 million loss as compared to a net profit of Baht 1.11 million last year. As a result, Loss per share is Baht 0.05 when compare with the same period of last year.

Summary of Consolidated Performance

1. Revenues :

The company and its subsidiaries' total revenue for the three months of 2020 decreased to Baht 52.57 million from Baht 60.63 million by Baht 8.06 million, 13.29% compared to the same period of last year this was primarily due to;

1.1 Direct Revenues

Sales and Service Income for the three months of 2020 decreased by Baht 6.27 million or by 34.62% to Baht 11.84 million from Baht 18.11 million in the same period of 2019.

This was due to the fact that several projects are in the process and amid economic uncertainty from pandemic of the Covid-19 virus.

No unrealized gain from trading securities and realized gain from trading securities.

Dividend income decreased by Baht 7.06 million.

Interest Income decreased by Baht 21.25 million.

1.2 Other Revenues

Total three-month other revenues increased to Baht 31.29 million in 2020 from Baht 4.77 million in 2019 by Baht 26.52 million, 555.97% and is composed of :

- Increase in gain on exchange rate by Baht 27.02 million
- Decrease in others by Baht 0.50 million

2. Expenses:

Total expenses increased to Baht 416.52 million in 2020 from Baht 51.66 million in 2019 by Baht 364.86 million, 706.27%, this was primarily due to:

- 2.1 Costs of sales and services slightly increased by Baht 0.07 million, 0.52%, from Baht 13.42 million to Baht 13.49 million.
- 2.2 Selling and administrative expenses slightly increased by Baht 0.33 million or by 3.67% from Baht 9.00 million to Baht 9.33 million mainly due to:
- 2.3 Increase in realized loss from trading securities by Baht 6.31 million
- 2.4 Increase in unrealized loss from trading securities by Baht 360.64 million
- 2.5 Decrease in financial cost by Baht 2.50 million.

Progress of loan repayment

The transactions of loans to others- short term during the year March 31, 2020, are as follow;

1. Loan to others- person non-related total outstanding balance 46 million Baht, monthly interest payment and no outstanding interest. 39 million Baht is due 30 September 2020, the additional 7 million Baht is due 2 October 2020.
2. Loan to others- company non-related, Global Alliance Co., Ltd. amounting to 130 million Baht is due 27 November 2020, monthly interest payment and no outstanding interest.
3. Loan to others company non-related, Ban Chang Land Development Co., Ltd. amounting to 130 million Baht is due 27 November 2020, monthly interest payment and no outstanding interest.

The transactions of loans to others – long term ended March 31, 2020, are as follow;

1. Loan to others- other person non-related total amounting to 580 million Baht, extend due date is 31 July 2020. Current, the collateral value is higher than the said loan amount by more than 15 percent.

Yours sincerely,
THE BROOKER GROUP PLC.

(Mr. Chan Bulakul)
Chief Executive Officer