



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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29 July 2020

Subject: Use of Fund raised by exercise warrants (BROOK-W5) as at 30 June 2020

To: The President
The Stock Exchange of Thailand

Dear Sir,

As The Brooker Group Public Company Limited had received fund from Exercise Warrants (BROOK-W5) on 31 March and 30 June 2020 as the follow details

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (million units)	Exercise price per share (Baht)	Total Amount (million Baht)
Results of the exercise warrants (BROOK-W5) 4 th	31 March 2020	1:1	324.12	0.25	81.03
Results of the exercise warrants (BROOK-W5) 5 th	30 June 2020	1:1	671.03	0.25	167.76
Total proceeds					248.79

We would like to report the use of fund as at 30 June 2020 as follows:

1. No outstanding balance as of 1 January 2020
2. Total proceeds from Exercise Warrants (BROOK-W5) on 31 March and 30 June 2020 was Baht 248.79 million
3. Outstanding balance as of 30 June 2020 was Baht 248.79 million

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul
Chief Executive Officer