



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

August 11, 2020

Subject: Submission and explanation of the Financial Statement for the period of three months and six months ended June 30, 2020

To: The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months and six months ending June 30, 2020, when compared with the same periods of the prior year.

For the recent April - June period, total revenue increased from Baht 158.80 million in 2019 to Baht 379.37 million in 2020 or by 138.90 %, while total expenses increased from Baht 51.02 million in 2019 to Baht 59.27 million in 2020, or by 16.17%. As a result, the Company showed a Baht 270.42 million profit as compared to a net profit of Baht 95.25 million last year. As a result, earning per share increased from Baht 0.02 to Baht 0.05.

For the recent January - June period, total revenue decreased from Baht 203.54 million in 2019 to Baht 85.39 million in 2020, or by 58.05%, while total expenses increased from Baht 86.78 million in 2019 to Baht 129.23 million in 2020, or by 48.92%. Therefore, the Company showed a Baht 38.58 million loss as compared to a net profit of Baht 96.36 million last year. Earning per share decreased to Baht (0.01) from earning per share Baht 0.02 last year.

Summary of Consolidated Performance

1. Revenues :

The company and its subsidiaries' total revenue for the six months of 2020 decreased to Baht 85.39 million from Baht 203.54 million by Baht 118.15 million, 58.05% compared to the same period of last year this was primarily due to;

1.1 Direct Revenues

Sales and Service Income for the six months of 2020 decreased by Baht 118.15 million or by 58.05% to Baht 85.39 million from Baht 203.54 million in the same period of 2019.

This was due to the fact that several projects are in the process and amid economic uncertainty from pandemic of the Covid-19 virus.

No unrealized gain and no realized gain from measurement of other current financial assets.

Dividend income decreased by Baht 0.61 million.

Interest Income decreased by Baht 41.39 million.

1.2 Other Revenues

Total six-month other revenues increased to Baht 32.78 million in 2020 from Baht 4.50 million in 2019 by Baht 28.28 million, 628.44% and is composed of :

- Increase in gain on exchange rate by Baht 27.93 million
- Increase in others by Baht 0.35 million

2. **Expenses:**

Total expenses increased to Baht 129.23 million in 2020 from Baht 86.78 million in 2019 by Baht 42.45 million, 48.92%, this was primarily due to:

- 2.1 Costs of sales and services increased by Baht 4.92 million, 17.12%, from Baht 28.73 million to Baht 33.65 million.
- 2.2 Selling and administrative expenses increased by Baht 6.73 million or by 16.53% from Baht 40.72 million to Baht 47.45 million mainly due to:
- 2.3 Increase in unrealized loss from measurement of other current financial assets by Baht 31.39 million.
- 2.4 Increase in realized loss from measurement of other current financial assets by Baht 4.63 million.
- 2.5 Decrease in financial cost by Baht 5.22 million.

Progress of loan repayment

The transactions of loans to others- short term during the year ended June 30, 2020, are as follow;

1. Loan to others- person non-related total outstanding balance 46 million Baht, 39 million Baht is due 30 September 2020, and the additional 7 million Baht is due 2 October 2020.
2. Loan to others- company non-related, Global Alliance Co., Ltd. amounting to 130 million Baht, paid for partial repayment of principal 10 million Baht, remaining amount 120 million Baht. It is due 27 November 2020.
3. Loan to others company non-related, Ban Chang Land Development Co., Ltd. amounting to 130 million Baht is due 27 November 2020.

The transactions of loans to others – long term ended June 30, 2020, are as follow;

1. Loan to others- other person non-related total amounting to 580 million Baht, due date is 31 July 2020. Current, the collateral value is higher than the said loan amount by more than 15 percent.

Yours sincerely,
THE BROOKER GROUP PLC.

(Mr. Chan Bulakul)
Chief Executive Officer