



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

November 12, 2020

Subject: Submission and explanation of the Financial Statement for the period of three months and nine months ended September 30, 2020

To: The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months and nine months ending September 30, 2020, when compared with the same periods of the prior year.

For the recent July - September period, total revenue increased from Baht 52.56 million in 2019 to Baht 68.27 million in 2020 or by 29.89 %, while total expenses decreased from Baht 132.08 million in 2019 to Baht 59.42 million in 2020, or by 55.01%. As a result, the Company showed a Baht 9.32 million profit as compared to a net loss of Baht 71.45 million last year. As a result, earning per share increased from loss per share Baht 0.013 to earning per share Baht 0.001.

For the recent January - September period, total revenue decreased from Baht 256.10 million in 2019 to Baht 132.10 million in 2020, or by 48.42%, while total expenses decreased from Baht 218.86 million in 2019 to Baht 167.09 million in 2020, or by 23.65%. Therefore, the Company showed a Baht 29.26 million loss as compared to a net profit of Baht 24.91 million last year. Earning per share decreased to Baht (0.005) from earning per share Baht 0.004 last year.

Summary of Consolidated Performance

1. Revenues :

The company and its subsidiaries' total revenue for the nine months of 2020 decreased to Baht 132.10 million from Baht 256.10 million by Baht 124 million, 48.42% compared to the same period of last year this was primarily due to;

1.1 Direct Revenues

Sales and Service Income for the nine months of 2020 decreased by Baht 102.32 million or by 70.99% to Baht 41.82 million from Baht 144.14 million in the same period of 2019. This was due to the fact that several projects are in the process and amid economic uncertainty from pandemic of the Covid-19 virus.

No unrealized gain and no realized gain from measurement of other current financial assets.

Dividend income increased by Baht 4.19 million.

Interest Income decreased by Baht 61.41 million.

1.2 Other Revenues

Total nine-month other revenues increased to Baht 44.31 million in 2020 from Baht 8.77 million in 2019 by Baht 35.54 million, 405.25% and is composed of :

- Increase in gain on sale on non-current assets classified as held for sale by Baht 23.37 million
- Increase in gain on exchange rate by Baht 16.07 million
- Decrease in others by Baht 3.90 million

2. **Expenses:**

Total expenses decreased to Baht 167.09 million in 2020 from Baht 218.86 million in 2019 by Baht 51.77 million, 23.65%, this was primarily due to:

- 2.1 Costs of sales and services increased by Baht 3.54 million, 8.16%, from Baht 43.38 million to Baht 46.92 million.
- 2.2 Selling and administrative expenses decreased by Baht 20.48 million or by 35.22% from Baht 58.15 million to Baht 37.67 million mainly due to decreased in exchange rate loss
- 2.3 Decrease in unrealized loss from measurement of other current financial assets by Baht 23.33 million.
- 2.4 Decrease in realized loss from measurement of other current financial assets by Baht 2.91 million.
- 2.5 Decrease in financial cost by Baht 8.59 million.

Progress of loan repayment

The transactions of loans to others- short term during the year ended September 30, 2020, are as follow;

1. Loan to others- person non-related total outstanding balance 46 million Baht, 39 million Baht and the additional 7 million Baht, paid for partial repayment of principal 1 million Baht, remaining amount 6 million Baht. It is due 2 April 2021.
2. Loan to others- company non-related, Global Alliance Co., Ltd. amounting to 130 million Baht, paid for partial repayment of principal 10 million Baht, remaining amount 120 million Baht. It is due 27 November 2020.
3. Loan to others company non-related, Ban Chang Land Development Co., Ltd. amounting to 130 million Baht is due 17 December 2020.

The transactions of loans to others – long term ended September 30, 2020, are as follow;

1. Loan to others- other person non-related total amounting to 580 million Baht.
Current, the collateral value is higher than the said loan amount by more than 15 percent.

Yours sincerely,
THE BROOKER GROUP PLC.

(Mr. Chan Bulakul)
Chief Executive Officer