



## THE BROOKER GROUP PUBLIC COMPANY LIMITED

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13 November 2020

Subject : No Rights Adjustment of the Exercise Ratio and Exercise Price of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5)

To : The President  
The Stock Exchange of Thailand

As the Board of Directors of The Brooker Group Public Company Limited (“the Company”) in its meeting No. 6/2020 held on 12 November 2020 has approved **an interim dividend payment from retained earnings** of the Company’s separate financial statement as at 30 September 2020 at the rate of 0.015 Baht (One Satang and a Half) per share.

The Company would like to inform that such dividend payment will not have any impact on the exercise ratio and exercise price of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5(BROOK-W5). Since the condition related to the adjustment of rights as set forth in Clause 1.5.5 of the Terms and Conditions Governing Rights and Obligations of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5) stated that the Company shall adjust exercise price and exercise ratio “In the event that the Company distributes dividend in cash exceeding 80 (Eighty) percent of the net profit after tax of the Company’s separate financial statement **for any accounting period** during the Term of the Warrants.”

The Company shall calculate the right adjustment (if any) after the operating performance for the period ended 31 December 2020 is released and that the dividend payment for such respective operating period ended 31 December 2020 is legitimately approved.

Therefore, the Company does not currently make any adjustments of the exercise price and the exercise ratio of the Warrants representing rights to purchase ordinary shares of The Brooker Group Public Company Limited No.5 (BROOK-W5) and it will be the same as below:

Exercise Price : 0.25 Baht per share  
Exercise Ratio : 1 unit of Warrants shall be entitled to purchase 1 Newly Issued Ordinary Share

Please be informed accordingly.

Yours sincerely,

(Mr. Chan Bulakul)  
Chief Executive Officer