



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

14 December 2020

Re: Notification of the exercise of the Warrants No.5 (BROOK-W5) 7th

To: The President,
The Stock Exchange of Thailand

Regarding to The Brooker Group Public Company Limited ("the Company") has issued and offered 1,409,401,156 units of warrants (BROOK-W5). The BROOK-W5 entitles to exercise their rights to purchase the company's ordinary shares on the last business day of every quarter throughout 3 years from the issuance date. The first exercise date is the last business day of June 2019 and the last exercise date is 20th May 2022. If 20th May 2022 is a holiday, the last exercise date is subject to change to the last business day prior 20th May 2022.

The company would like to inform the details concerning to the exercise of the above warrants as at 30 December 2020 as follows:

1. Notification Period for the Exercise of Warrant
Date: 23 December – 29 December 2020
Time: 9.00 am. – 15.30 pm.
2. Exercise Date
Date: 30 December 2020
3. Exercise Ratio and Price
1 unit of Warrant (BROOK-W5): 1 ordinary share, at the price of Baht 0.25
4. Payment method
Payment of the amount specified in the Exercise Notice (the warrant holder can obtain the subscription form at the Company and on the Company's website www.brookergroup.com/irsism.php The Warrant Holders who wish to exercise the rights to purchase the ordinary shares shall make the payment according to the amount specified in the form to exercise the Warrants as follow:

(1) Cheque, Cashier Cheque, Bank Draft/Bill of exchange, or payment order from the bank which payment can be collected in Bangkok within 2 Business Days and shall be **dated not later than 28 December 2020**. It is required to mark the crossed Account Payee Only to

“The Brooker Group Public Company Limited for Shares Subscription”
Account no. 001-0-16272-4, current account of Bank of Ayudhya Plc. Ploenchit Branch. Provided that the documents and evidence for the notification of the

intention to exercise the Warrants pursuant to this Clause shall be arrived at the Company **not later than 12.00 noon of 28 December 2020.**

(2) Cash payment to the Company's Bank current account namely "The Brooker Group Public Company Limited for Shares Subscription" Account no. 001-0-16272-4, current account of Bank of Ayudhya Plc. Ploenchit Branch.

Provided that the documents and evidence for the notification of the intention to exercise the Warrants pursuant to this Clause shall be arrived at the Company **not later than 15.30 p.m. (afternoon) of 29 December 2020.**

The exercise of rights to share subscription shall be valid only if the payment is collectible. In the event that the payment cannot be collected for whatsoever reasons not caused by the Company, it will deem that holders of Warrant intend to cancel such exercise and correspondingly approve such cancellation. However, such cancellation shall not deprive the holders of Warrant the rights to purchase ordinary shares for the next times except for the cancellation of the last exercised of rights where by their rights to purchase the ordinary shares shall be deemed expired.

5. Documents for the Notification of Intention to Exercise the Warrants

5.1 Subscription Form for Warrant-5 (BROOK-W5) Exercise of The Brooker Group Plc on the Company's website www.brookergroup.com/irsism.php

5.2 **The Warrant Certificate or the Warrant Substitute in amount as specified in Subscription Form from The Thailand Securities Depository Co., Ltd. (TSD)**

5.3 Evidence supporting for the exercise of the Warrants

- 1) Thai Individual Person: Certified copy of valid identification card
- 2) Foreign Individual Person: Certified copy of valid passport
- 3) Thai Juristic Person : Copy of corporate affidavit not over 1 year prior to the exercise date certified by authorized director(s) as stated in that corporate affidavit and certified evidence of that authorized director(s) as in 1) or 2)
- 4) Foreign Juristic Person : Copy of corporate affidavit certified by Notary Public which in the document is prepared for a period of no longer than 1 year and certified true copy by authorized director(s) as stated in that corporate affidavit and certified evidence of that authorized director(s) as in 1) or 2)
- 5) Custodian : Copy of corporate affidavit certified by Notary Public which in the document is prepared for a period of no longer than 1 year, Custodian appointed document and

certified evidence of the authorized person
as in 1) or 2)

6. Contact Place for the Exercise

Finance and Accounting Department
The Brooker Group Public Company Limited
26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit
Road, Klong Toey Nua, Wattana, Bangkok 10110
Tel. 0-2168-7100
Fax. 0-2168-7111-2
Website: www.brookergroup.com

Please be informed accordingly.

Yours Faithfully,

(Mr. Chan Bulakul)
Chief Executive Officer