

Headline: Report on the results of the Exercise of BROOK-W5 (F53-5)

Security Symbol: BROOK

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THE BROOKER GROUP PUBLIC COMPANY LIMITED
Date 30-Dec-2020

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THE BROOKER GROUP PUBLIC COMPANY LIMITED No. 5(BROOK-W5)	7,501,000	399,063,542	1.00 : 1.00	0.25	30-Dec-2020	7,501,000	399,063,603

Summary

Total exercised shares / converted shares (common shares) 7,501,000

Signature _____
(Mr. Chan Bulakul)
Chief Executive Officer
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.