



## THE BROOKER GROUP PUBLIC COMPANY LIMITED

26<sup>th</sup> Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,  
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2  
<http://www.brookergroup.com>

28 January 2021

Subject: Use of Fund raised by exercise warrants (BROOK-W5) as at 30 December 2020

To: The President  
The Stock Exchange of Thailand

Dear Sir,

As The Brooker Group Public Company Limited had received fund from Exercise Warrants (BROOK-W5) on 30 September and 30 December 2020 as the follow details

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (million units)	Exercise price per share (Baht)	Total Amount (million Baht)
Results of the exercise warrants (BROOK-W5) 6 <sup>th</sup>	30 September 2020	1:1	1.60	0.25	0.40
Results of the exercise warrants (BROOK-W5) 7 <sup>th</sup>	30 December 2020	1:1	7.50	0.25	1.88
Total proceeds					2.28

We would like to report the use of fund as at 30 December 2020 as follows:

1. Outstanding balance as of 30 June 2020 was Baht 248.79 million
2. Total proceeds from Exercise Warrants (BROOK-W5) on 30 September and 30 December 2020 was Baht 2.28 million
3. Baht 249.19 million had been used for Brooker working capital
4. Outstanding balance as of 30 December 2020 was Baht 1.88 million

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul  
Chief Executive Officer