

Headline: Report on the results of the Exercise of BROOK-W5 (F53-5)

Security Symbol: BROOK

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THE BROOKER GROUP PUBLIC COMPANY LIMITED
Date 02-Apr-2021

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THE BROOKER GROUP PUBLIC COMPANY LIMITED No. 5(BROOK-W5)	161,814,508	237,249,034	1.00 : 1.112	0.225	31-Mar-2021	179,937,727	219,125,876

Summary

Total exercised shares / converted shares (common shares) 179,937,727

Signature _____
(Mr. Chan Bulakul)
Chief Executive Officer
Authorized to sign on behalf of the company

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