

Headline: New shares of BROOK to be traded on April 9, 2021
Security Symbol: BROOK, MAI

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	THE BROOKER GROUP PUBLIC COMPANY LIMITED (BROOK)
Old capital (baht)	830,992,810.00
- Common stock (Unit: shares)	6,647,942,480
Number of additional shares	
- Common stock (Unit: shares)	179,937,727
New capital (baht)	853,485,025.88
- Common stock (Unit: shares)	6,827,880,207
Par value (baht per share)	0.125
Allocated for	Warrants (BROOK-W5) 161,814,508 units exercise to 179,937,727 common shares
Ratio (Warrant : share)	1 : 1.112
Exercise price (baht per share)	0.225
Exercise date	31-Mar-2021
Trading date	09-Apr-2021