

Headline: Right Adjustment of BROOK-W5

Security Symbol: BROOK

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	BROOK-W5
The full name of warrant	Warrant of THE BROOKER GROUP PUBLIC COMPANY LIMITED No. 5
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	0.225
After exercise price (THB/share)	0.213
Before adjustment exercise ratio (unit : share)	1 : 1.112
After adjustment exercise ratio (unit : share)	1 : 1.173
The reason for adjustment	The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows; - offering of newly ordinary shares which offering price is lower than market price
Effective date for adjustment	05-May-2021

Signature

(Mr. Chan Bulakul)
Chief Executive Officer
Authorized Persons to Disclose
Information

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