



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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<http://www.brookergroup.com>

7 June 2021

Subject : Publication of the notice of the Rights to Subscribe for the Newly Issued Ordinary Shares of the Existing Shareholders of The Brooker Group Public Company Limited

Attention : The President
The Stock Exchange of Thailand

Reference is made to the fact that The Brooker Group Public Company Limited (the "Company") held the Extraordinary General Meeting of Shareholders 1/2021 on 4 June 2021 which resolved to approve the increase in the registered capital and the issuance and offering of newly-issued ordinary shares of the Company to the existing shareholders proportionate to their respective shareholdings (Rights Offering and the issuance and offering of warrants to purchase the newly- issued ordinary shares to the existing shareholders who subscribe for and are allocated newly- issued ordinary shares in the Rights Offering (BROOK-W6 and BROOK-W7) without cost. In this regard, the Company schedules the subscription and payment period for the newly- issued ordinary shares to be from 21 June 2021 until 25 June 2021 (totaling five business days).

The Company would like to inform you that the Company has published the notice of the allocation of newly issued ordinary shares of the Company to the existing shareholders together with the relevant documents on the website of the Company www.brookergroup.com under the topic "Investor Relations/Shareholders Information/ notice of the Rights to Subscribe for the Newly Issued Ordinary Shares of the Existing Shareholders **since 8 June 2021** in order for the shareholders of the Company to have sufficient time in making decision to exercise his/her right to subscribe for the newly issued ordinary shares of the Company this time and the Company will arrange to deliver such notice of the allocation of newly issued ordinary shares to the shareholders of the Company who are entitled to the allocation of the newly issued ordinary shares of the Company subsequently.

Please be informed accordingly.

Sincerely yours,

(Mr. Chan Bulakul)

Chief Executive Officer

The Brooker Group Public Company Limited