



## THE BROOKER GROUP PUBLIC COMPANY LIMITED

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29 July 2021

Subject: Use of Fund raised by exercise warrants (BROOK-W5) and use of fund raised by the sale of ordinary shares offered to the existing shareholders (rights offering) as at 30 June 2021

To: The President  
The Stock Exchange of Thailand

Dear Sir,

As The Brooker Group Public Company Limited had received fund from Exercise Warrants (BROOK-W5) on 31 March and 30 June 2021 as the follow details

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (million units)	Exercise price per share (Baht)	Total Amount (million Baht)
Results of the exercise warrants (BROOK-W5) 8 <sup>th</sup>	31 March 2021	1:1.112	179.94	0.225	40.49
Results of the exercise warrants (BROOK-W5) 9 <sup>th</sup>	30 June 2021	1:1.173	34.77	0.213	7.41
Total proceeds					47.90

We would like to report the use of fund as at 30 June 2021 as follows:

1. Outstanding balance as of 30 December 2020 was Baht 1.88 million
2. Total proceeds from Exercise Warrants (BROOK-W5) on 31 March and 30 June 2021 was Baht 47.90 million
3. Baht 49.78 million had been used for Brooker working capital
4. Outstanding balance as of 30 June 2021 was Baht 0.00

As The Brooker Group Public Company Limited had received fund from sale newly- issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering), during the period 21-25 June 2021 as the follow details

Description	No. of newly -issued ordinary shares to be offered (million shares)	Offering price per share	Total Amount (million Baht)
sale newly - issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering)	1,365.58	0.40	546.23
Deduct Related Expenses			(0.87)
Total net proceeds			545.36

We would like to report the use of fund as at 30 June 2021 as follows:

1. Total net proceeds from sale newly- issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering) during the period 21-25 June 2021 was Baht 545.36 million
2. Baht 300 million had been used for repay the loan from a Financial Institute
3. Outstanding balance as of 30 June 2021 was Baht 245.36

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul  
Chief Executive Officer