

**Headline:** Report on the results of the Exercise of BROOK-W5 (F53-5)

**Security Symbol:** BROOK

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company THE BROOKER GROUP PUBLIC COMPANY LIMITED  
Date 30-Dec-2021

Report on the results of the exercise of warrants as follows

| Name of warrant   | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise Date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--------------------------------------|--|--------------------------|-----------------------------|---------------|---|--|
| Warrant of THE BROOKER GROUP PUBLIC COMPANY LIMITED No. 5(BROOK-W5) | 114,786,867                          | 71,479,142                             | 1.00 : 1.173             | 0.213                       | 30-Dec-2021   | 134,644,991   | 112,677,799                                  |

**Summary**

Total exercised shares / converted shares (common shares) 134,644,991

Signature \_\_\_\_\_  
(Mr. Chan Bulakul)  
Chief Executive Officer  
Authorized to sign on behalf of the company

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