

Headline: New shares of BROOK to be traded on January 12, 2022
Security Symbol: BROOK, MAI

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	THE BROOKER GROUP PUBLIC COMPANY LIMITED (BROOK)
Old capital (baht)	1,031,660,147.25
- Common stock (Unit: shares)	8,253,281,178
Number of additional shares	
- Common stock (Unit: shares)	135,151,271
New capital (baht)	1,048,554,056.13
- Common stock (Unit: shares)	8,388,432,449
Par value (baht per share)	0.125
Allocated for	Warrants (BROOK-W5) 114,786,867 units exercise to 134,644,991 common shares
Ratio (Warrant : share)	1 : 1.173
Exercise price (baht per share)	0.213
Exercise date	30-Dec-2021
Allocated for	Warrants (BROOK-W6) 506,280 units exercise to 506,280 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	0.65
Exercise date	30-Dec-2021
Trading date	12-Jan-2022