



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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26 July 2022

Subject: Use of Fund raised by exercise warrants (BROOK-W5) (BROOK-W6) and (BROOK-W7) and use of fund raised by the sale of ordinary shares offered to the existing shareholders (rights offering) as at 30 June 2022

To: The President
The Stock Exchange of Thailand

Dear Sir,

As The Brooker Group Public Company Limited had received fund from Exercise Warrants (BROOK-W5) last exercise on 20 May 2022 as the follow details

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (million units)	Exercise price per share (Baht)	Total Amount (million Baht)
Results of the exercise warrants (BROOK-W5) 12 th (Last exercise)	20 May 2022	1:1.291	68.06	0.1943	17.05
Total proceeds					17.05

We would like to report the use of fund as at 30 June 2022 as follows:

1. Outstanding balance as of 30 December 2021 was Baht 28.68 million
2. Total proceeds from Exercise Warrants (BROOK-W5) Last exercise on 20 May 2022 was Baht 17.05 million
3. Baht 45.73 million had been used for Brooker working capital
4. Outstanding balance as of 30 June 2022 was Baht 0.00

As The Brooker Group Public Company Limited had received fund from sale newly- issued ordinary shares to the existing shareholders proportionate to their respective shareholdings (Rights Offering), during the period 21-25 June 2021. Total net proceed Baht 545.36 million. We would like to report the use of fund as at 30 June 2022 as follows:

1. Outstanding balance as of 30 December 2021 was Baht 45.36 million
2. Baht 45.36 million had been used for investment in Binance Labs Investment Fund
3. Outstanding balance as of 30 June 2022 was Baht 0.00

As The Brooker Group Public Company Limited had received fund from Exercise Warrants (BROOK-W6 and BROOK-W7) on 31 March and 30 June 2022 as the follow details

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (million units)	Exercise price per share (Baht)	Total Amount (million Baht)
Results of the exercise warrants (BROOK-W6) 3 rd	31 March 2022	1:1.101	0.201	0.59	0.131
Results of the exercise warrants (BROOK-W6) 4 th	30 June 2022	1:1.101	-0-	0.59	-0.00-
Total proceeds (BROOK-W6)					0.131

Description	Exercise Date	Exercise Ratio (unit: share)	No. of warrants (Units)	Exercise price per share (Baht)	Total Amount (Baht)
Results of the exercise warrants (BROOK-W7) 3 rd	31 March 2022	1:1.102	-0-	1.18	-0.00-
No one exercise warrants (BROOK-W7) 4 th	30 June 2022	1:1.102	-0-	1.18	-0.00-

We would like to report the use of fund as at 30 June 2022 as follows:

1. Outstanding balance as of 30 December 2021 was Baht 0.00
2. Total proceeds from Exercise Warrants (BROOK-W6, BROOK-W7) on 31 March and 30 June 2022 was Baht 0.131 million.
3. Such proceed had been used for Brooker working capital
4. Outstanding balance as of 30 June 2022 was Baht 0.00

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul
Chief Executive Officer