

THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua, Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2 http://www.brookergroup.com

23 January 2023

Subject: Use of Fund raised by exercise warrants (BROOK-W6) and (BROOK-W7) as at

30 December 2022

To: The President

The Stock Exchange of Thailand

Dear Sir,

As The Brooker Group Public Company Limited had reported results from Exercise Warrants (BROOK-W6 and BROOK-W7) on 30 September and 30 December 2022 that no one has exercised the right to convert such warrants. Therefore

We would like to report the use of fund as at 30 December 2022 as follows:

- 1. Outstanding balance as of 30 June 2022 was Baht 0.00
- 2. No one had exercised Warrants (BROOK-W6, BROOK-W7) on 30 September and 30 December 2022.
- 3. Outstanding balance as of 30 December 2022 was Baht 0.00

Please be informed accordingly.

Yours sincerely,

Mr. Chan Bulakul Chief Executive Officer