



## THE BROOKER GROUP PUBLIC COMPANY LIMITED

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<http://www.brookergroup.com>

6 June 2024

Subject Notification of the Warrants to Purchase the Ordinary Shares of  
The Brooker Group Public Company Limited (BTC-W6) **(The Last Exercise)**

To Warrant Holder (BTC-W6)

Enclosure 1. Intention Form for Exercise of Right to Purchase the Ordinary Shares of  
The Brooker Group Public Company Limited (the “Intention Form”)  
2. Bill Payment Form of Bangkok Bank Public Company Limited

The Brooker Group Public Company Limited (the “Company”) issued 2,731,152,084 warrants to purchase the ordinary shares of the Company (“BTC-W6”), the exercise date of BTC-W6 is set on the last Business Day of each quarter of each calendar year (namely, the last Business Day of March, June, September, and December) (the “Exercise Date”), with the first exercise date being the last Business Day of the first quarter following the issuance date, and the last exercise date being the date of the third anniversary of the issuance date. In the case where any exercise date is not a Business Day, such exercise date shall be the Business Day prior to that date.

The Company would like to inform **the last exercise period** of BTC-W6 on Friday **12 July 2024** as the following details;

Last Trading Day of the Warrants	:	18 June 2024
Period or Suspension of Trading (SP)	:	During 19 June 2024 to 12 July 2024
Book Closing Date	:	During 21 June 2024 to 12 July 2024
Exercise Date	:	12 July 2024
Notification of intention to exercise the Warrants period	:	
- To submit intention form to Agent	:	During 9:00 a.m.- 3:30 p.m. of 27 June 2024 to 11 July 2024 (only on Business Day)
- To submit intention via Online channel <a href="http://www.bualuang.co.th">www.bualuang.co.th</a>	:	During 9:00 a.m. of 27 June 2024 to 3:30 p.m. of 11 July 2024
Expiration of the Warrants	:	From 13 July 2024 onwards, the Warrants will be expired and ceased to be listed securities on the Stock Exchange of Thailand
Exercise Ratio (unit:share)	:	1 warrant : 1.147 ordinary share
Exercise Price (Baht per share)	:	0.567 Baht per share
Agent Receiving Exercise Intention	:	Bualuang Securities Public Company Limited (“BLS”)
Place to Exercise the Warrants	:	Bualuang Securities Public Company Limited Operations Department 23 <sup>rd</sup> floor Silom Complex Building, 191 Silom Road, Bangrak District, Bangkok 10500 Contact Person : Ms. Thanamas, Ms.Malee, Ms. Benjawan, Ms.Manisa, Ms. Piyaporn, Ms.Jarupa Ms. Suwalee, Ms.Kittima

Telephone : 0-2618-1141-1143, 1146-1147  
0-2618-1122, 1133, 1129

### **Required Documents to exercise the Warrants**

1. The Intention Form (Enclosure 1) that is correct and complete and duly signed by the Warrant Holder. The Intention Form can obtain from Warrant Holder respective securities company acting as a broker or download from the Company's website) <https://www.brookergroup.com>
2. The warrant certificate or the warrant substitute with the number of warrants as specified in the Intention Form.
3. Supplemental documents required for the exercise of the Warrants:
  - 1) Thai individuals : A certified true copy of a valid identification card or governmental officer identification card or state enterprise officer identification card, (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a certified true copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed.)
  - 2) Non-Thai individuals : A certified true copy of a valid foreigner certificate or passport.
  - 3) Thai legal entities :
    - 3.1) A copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 1 year prior to the respective exercise date, duly certified by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); and
    - 3.2) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under item 3.1) as specified in Clause 1) or 2)
  - 4) Non-Thai legal entities :
    - 4.1) A certified true copy of the certificate of incorporation and/or affidavit of such legal entity, duly signed by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); also required a notarization by a notary public for a period of no longer than 1 year prior to the respective exercise date.
    - 4.2) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under item 4.1) as specified in Clause 1) or 2)

In case the exercise intension submission is done by a custodian, a certified true copy of the Power of Attorney and valid documents specified in Clause 1) or 2) must be enclosed.

4. Evidence of payment (Bill Payment via Bill Payment system of Bangkok Bank Public Company Limited).

#### **Place to obtain the Intention Form**

1. Bualuang Securities Public Company Limited.
2. Any Securities Company acting as a broker of the Warrant Holders
3. Download from the Company's website <https://www.brookergroup.com>

\*\*\*\*\* a document submission by post is unacceptable \*\*\*\*\*

## Payment Method

The Warrant Holders can make payment for the Exercise of BTC-W6 from 9.00 a.m. to 3:30 p.m. (or within the business hours of each branch of Bangkok Bank Public Company Limited) between 27 June 2024 to 11 July 2024 (only on Business Day) or from 9:00 a.m. of 27 June 2024 to 3:30 p.m. of 11 July 2024 as the case may be. The methods are as follows:

1. Payment via the Bill Payment System of Bangkok Bank Public Company Limited, by using the Bill Payment Form (Enclosure 2) and completing the necessary information and specifying the Warrant Holder reference code (Ref.1), the ten-digit Warrant Holder registration number (as shown in the Certificate of Warrant Entitlement issued by Thailand Securities Depository Co., Ltd. (the “TSD”)), and the reference code (Ref.2), the thirteen-digit ID card number or passport number of the Warrant Holder. Payment for the exercising warrant shall be made at the service counter of Bangkok Bank Public Company Limited (all branches). In the case of making payment by cheque, draft, or cashier's cheque, these must specify the date during 27 June 2024 - 8 July 2024 only, and the payment must be made via the service counter of Bangkok Bank Public Company Limited by the bank's clearing time on 8 July 2024, with payment made to “Bualuang Securities Public Company Limited for Share Subscription”, and these must be able to be collected by the clearing house located in the same area by the next business day. In the case that the Warrant Holder makes payment after the clearing time on 8 July 2024, the Warrant Holder must make payment by cash or money transfer via Bill Payment System only. In this regard, payment fees will be exempted for Warrant Holder who make payment via the Bill Payment System of Bangkok Bank Public Company Limited; or
2. Money Transfer via the Electronic Bill Payment System of Bangkok Bank Public Company Limited through the Internet Banking channel. This channel is for Warrant Holder who have bank accounts with Bangkok Bank Public Company Limited and have already registered Bualuang Internet Banking (“Bualuang iBanking”) with Bangkok Bank Public Company Limited. The Warrant Holder can scan QR code shown on exercising process screen via [www.bualuang.co.th](http://www.bualuang.co.th) for the payment via Bualuang iBanking, (the Warrant Holder reference code (Ref.1) which is the ten-digit Warrant Holder registration number and reference No. (Ref.2) which is 13-digit ID number or passport number will automatically show on the screen) or the Warrant Holder can make a payment by filling in service code “ROBLS01”, then filling in required information by stating the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate of Warrant Holder Entitlement issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Warrant Holder is required to check the payment transaction then save and/or print payment evidence for further exercising process (The Warrant Holder information will base on information of Ref.1 and Ref.2 in payment detail only).
3. Money Transfer via Mobile Banking channel of Bangkok Bank Public Company Limited. The Warrant Holder can make payment via Bualuang Mobile Banking (“Bualuang mBanking”) by scanning QR code shown on exercising process screen via [www.bualuang.co.th](http://www.bualuang.co.th) (the Warrant Holder reference code (Ref.1) which is the ten-digit Warrant Holder registration number and reference No. (Ref.2) which is 13-digit ID number or passport number will automatically show on the screen). Or the Warrant Holder can make a payment by filling in service code “ROBLS01”, then filling in required information by stating the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate of Warrant Holder Entitlement issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Warrant Holder is required to check information of payment transaction then save and/or print payment evidence for further subscription process (The Warrant Holder information will based on information of Ref.1 and Ref.2 in payment detail only).
4. Money Transfer via Mobile Banking channel of other Banks. The Warrant Holder can make payment via other banks’ mobile banking application by scanning QR code shown on exercising process screen via [www.bualuang.co.th](http://www.bualuang.co.th) (the Warrant Holder reference code (Ref.1) which is the ten-digit Warrant Holder registration number and reference No. (Ref.2) which is 13-digit ID number or passport number will automatically show on the screen), then filling in required information by stating the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate of Warrant Holder Entitlement issued by issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in

desire payment. Warrant Holder is required to check payment transaction then save and/or print payment evidence for further exercising process (The Warrant Holder information will be based on information of Ref.1 and Ref.2 in payment detail only).

5. Money Transfer via Automatic Transfer System (“ATS”) channel, this channel supports Warrant Holder who has a securities trading account with Bualuang Securities Public Company Limited and has request money transfer via ATS. The payment via ATS will be effective on or before the exercise period (The Warrant Holder can inform their intention to their investment consultant (“IC”), or via E-Exercise system). This channel is only entitled for the warrants deposited with Bualuang Securities Public Company Limited.
6. Payment by cash deduction from a securities trading account with Bualuang Securities Public Company Limited (The Warrant Holder may inform their IC of their intention, or via the E-Exercise system).

### **Exercising Procedures**

The Warrant Holder can exercise from 9.00 -15.30 hours of 27 June 2024 to 11 July 2024 (11 business days in total) or from 9:00 a.m. of 27 June 2024 to 3:30 p.m. of 11 July 2024 as the case may be, by the procedures as follow:

1. The Warrant Holder who already made payment must submit payment evidence along with other required documents at headquarter of the Agent Receiving Exercise Intention at Bualuang Securities Public Company Limited. All documents must not be submitted at counter at any branch of Bangkok Bank Public Company Limited; or
2. The Warrant Holder can exercise his/her warrant via Online (E-Exercise) channel via [www.bualuang.co.th](http://www.bualuang.co.th) by following the instruction below.
  - 2.1 The Warrant Holder can check their entitlement via [www.bualuang.co.th](http://www.bualuang.co.th) (in the event that there was no rights certificate issued by TSD) by filling in ID number
    - In case of Warrant Holder has right to exercise, the system will display and enable to further process.
    - In case of Warrant Holder has no right to exercise, the system will display “Your information not found”
  - 2.2 The Warrant Holder will see his/her registration number (or Ref.1 for payment)
  - 2.3 Complete the form. The Warrant Holder can scan QR code shown on the screen for payment via Internet Banking, Mobile Banking or bill payment system at any branch of Bangkok Bank.
  - 2.4 Review and recheck the information and confirm the payment transaction, then save and/or print evidence of the payment for further process.

Please visit [www.bualuang.co.th](http://www.bualuang.co.th) for more details.

3. For individual Warrant Holder who has a trading account with Bualuang Securities Public Company Limited, he/she may exercise BTC-W6 via recording phone call with his/her IC. IC will proceed with the E-Exercise on their behalf in accordance with the procedures and methods prescribed by Bualuang Securities Public Company Limited (the “Phone Call Subscription”). The Warrant Holder must provide verbal confirmation in the Phone Call Subscription system in relation to the address of Warrant Holder, educational background, disclaimers warning in respect of the warrant exercise as set out in the system for subscription via [www.bualuang.co.th](http://www.bualuang.co.th). In this regard, once the IC receives confirmation with the details of the Phone Call Subscription, the order must be recorded through a system prepared by Bualuang Securities Public Company Limited. The system will display the details of the Phone Call Subscription, comprising IC’s name, date of transaction and recording time in the system.

Remarks:


- (1) Transaction fee for payment via Bill Payment System of Bangkok Bank Public Company Limited will be waived.
- (2) The Warrant Holders must not make the payment or issue cheque before the period for the notification of intention to exercise the Warrants mentioned above.
- (3) The Warrant Holders who make the payment via Bill Payment System of Bangkok Bank Public Company Limited must submit a copy of the Bill Payment Form and documents for the notification of intention to exercise the Warrants to Bualuang Securities Public Company Limited. **Please do not submit such documents at any branch of Bangkok Bank Public Company Limited.**

In this respect, the exercise of rights to purchase the ordinary shares shall be considered complete only when the Company and/or the Agent Receiving Exercise Intention have successfully collected the payment of such exercise. If the Company and/or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company and/or the Agent Receiving Exercise Intention, the Company will consider that such Warrant Holder intends to cancel his/her respective intention to exercise the rights to purchase the ordinary shares. In exercising the rights to purchase the newly issued ordinary shares of the Company, the Warrant Holders may exercise their rights under the Warrants to purchase the newly issued ordinary shares either in whole or in part. For any outstanding Warrants that are not exercised, the Company will deem that the holders of such outstanding Warrants do not wish to exercise their rights thereunder, and such Warrants shall be deemed as being nullified without having been exercised.

However, the Company, at their discretion, reasonably allow the Warrant Holder to exercise his or her right under the warrant.

Please be informed accordingly.

Yours faithfully,



(Mr. Chan Bulakul)  
Chief Executive Officer