



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

18 May 2026

Subject Notification of the Warrants to Purchase the Ordinary Shares of
The Brooker Group Public Company Limited (BTC-W7) **(The Last Exercise)**

To President
The Stock Exchange of Thailand.

Enclosure 1. Intention Form for Exercise of Right to Purchase the Ordinary Shares of
The Brooker Group Public Company Limited (the “Intention Form”)

The Brooker Group Public Company Limited (the “Company”) issued 682,788,021 warrants to purchase the ordinary shares of the Company (“BTC-W7”), the exercise date of BTC-W7 is set on the last Business Day of each quarter of each calendar year (namely, the last Business Day of March, June, September, and December) (the “Exercise Date”), with the first exercise date being the last Business Day of the first quarter following the issuance date, and the last exercise date being the date of the fifth anniversary of the issuance date which will be on 12 July 2026. In the case where any exercise date is not a Business Day, such exercise date shall be the Business Day prior to that date.

The Company would like to inform **the last exercise period** of BTC-W7 on Friday **10 July 2026** as the following details;

Last Trading Day of the Warrants	:	18 June 2026
Period or Suspension of Trading (SP)	:	During 17 June 2026 to 10 July 2026
Book Closing Date	:	During 19 June 2026 to 10 July 2026
The Last Exercise Date	:	10 July 2026 (since 12 July 2026 is Sunday)
Notification of intention to exercise the Warrants period	:	
- To submit intention form to the Company	:	During 9:00 a.m.- 3:30 p.m. of 25 June 2026 to 9 July 2026 (only on Business Day)
Expiration of the Warrants	:	From 13 July 2026 onwards, the Warrants will be expired and ceased to be listed securities on the Stock Exchange of Thailand
Exercise Ratio (unit:share)	:	1 warrant : 1.477 ordinary share
Exercise Price (Baht per share)	:	0.881 Baht per share
Place to Exercise the Warrants	:	Finance and Accounting Department The Brooker Group Public Company Limited 26 th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua, Wattana, Bangkok 10110 Tel. 0-2168-7100 Fax. 0-2168-7111-2 Website: www.brookergroup.com

Required Documents to exercise the Warrants

1. The Intention Form (Enclosure 1) that is correct and complete and duly signed by the Warrant Holder. The Intention Form can obtain from Warrant Holder respective securities company acting as a broker or download from the Company's website) <https://www.brookergroup.com>
2. **The warrant certificate or the warrant substitute with the number of warrants as specified in the Intention Form from The Thailand Securities Depository Co., Ltd. (TSD)**
3. Supplemental documents required for the exercise of the Warrants:
 - 1) Thai individuals : A certified true copy of a valid identification card or governmental officer identification card or state enterprise officer identification card, (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a certified true copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed.)
 - 2) Non-Thai individuals : A certified true copy of a valid foreigner certificate or passport.
 - 3) Thai legal entities :
 - 3.1) A copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 1 year prior to the respective exercise date, duly certified by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); and
 - 3.2) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under item 3.1) as specified in Clause 1) or 2)
 - 4) Non-Thai legal entities :
 - 4.1) A certified true copy of the certificate of incorporation and/or affidavit of such legal entity, duly signed by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); also required a notarization by a notary public for a period of no longer than 1 year prior to the respective exercise date.
 - 4.2) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under item 4.1) as specified in Clause 1) or 2)

In case the exercise intension submission is done by a custodian, a certified true copy of the Power of Attorney and valid documents specified in Clause 1) or 2) must be enclosed.

4. Evidence of payment

Place to obtain the Intention Form

1. Any Securities Company acting as a broker of the Warrant Holders
2. Download from the Company's website <https://www.brookergroup.com>

***** a document submission by post is unacceptable *****

Payment Method

The Warrant Holders can make payment for the Exercise of BTC-W7 from 9.00 a.m. to 3:30 p.m. (or within the business hours between 25 June 2026 to 9 July 2026 (only on Business Day). The methods are as follows:

(1) Cheque, Cashier Cheque, Bank Draft/Bill of exchange, or payment order from the bank which payment can be collected in Bangkok within 2 Business Days and shall be **dated not later than 6 July 2026**. It is required to mark the crossed Account Payee Only to

“The Brooker Group Public Company Limited for Shares Subscription” Account no. 001-0-16272-4, current account of Bank of Ayudhya Plc. Ploenchit Branch. **Provided that the documents and evidence for the notification of the intention to exercise the Warrants pursuant to this Clause shall be arrived at the Company not later than 12.00 noon of 6 July 2026.**

(2) Cash payment to the Company’s Bank current account namely
“The Brooker Group Public Company Limited for Shares Subscription” Account no. 001-0-16272-4, current account of Bank of Ayudhya Plc. Ploenchit Branch.

Provided that the documents and evidence for the notification of the intention to exercise the Warrants pursuant to this Clause shall be arrived at the Company not later than 15.30 p.m. (afternoon) of 9 July 2026.

Exercising Procedures

The Warrant Holder can exercise from 9.00 -15.30 hours of 25 June 2026 to 9 July 2026 (11 business days in total), by the procedures as follow:

- The Warrant Holder who already made payment must submit payment evidence along with other required documents at Finance and Accounting Department, The Brooker Group Public Company Limited

In this respect, the exercise of rights to purchase the ordinary shares shall be considered complete only when the Company and/or the Agent Receiving Exercise Intention have successfully collected the payment of such exercise. If the Company and/or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company and/or the Agent Receiving Exercise Intention, the Company will consider that such Warrant Holder intends to cancel his/her respective intention to exercise the rights to purchase the ordinary shares. In exercising the rights to purchase the newly issued ordinary shares of the Company, the Warrant Holders may exercise their rights under the Warrants to purchase the newly issued ordinary shares either in whole or in part. For any outstanding Warrants that are not exercised, the Company will deem that the holders of such outstanding Warrants do not wish to exercise their rights thereunder, and such Warrants shall be deemed as being nullified without having been exercised.

However, the Company, at their discretion, reasonably allow the Warrant Holder to exercise his or her right under the warrant.

Please be informed accordingly.

Yours faithfully,

(Mr. Varut Bulakul)
Chief Executive Officer