



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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Minutes of the 2022 Annual General Meeting of Shareholders The Brooker Group Public Company Limited

Time and Place : The Meeting was held on 22 April 2022 at 10.00 a.m. at Brooker Office by electronic meeting (E-EGM) only.

Preliminary Proceeding : Dr. Narongchai Akrasanee, the Chairman of the Board of Directors, acted as the Chairman of the Meeting.

Directors Present : 10 Directors from 10 Directors were present at the Meeting as follows

1. Dr. Narongchai Akrasanee Chairman of the Board of Directors
2. Mr. Chan Bulakul Vice Chairman
Chairman of the Executive Committee
Chief Executive Officer
Authorized Director
Chairman of the Risk Management Committee
Chairman of the Investment Committee
3. Dr. Peter Weldon Chairman of the Audit Committee
Member of the Compensation Committee
4. Mr. Sompong Phaoenchoke Member of Audit Committee
(via E-AGM system) Member of the Compensation Committee
5. Ms. Punnee Worawuthichongsathit Member of the Audit Committee
(via E-AGM system) Chairwoman of the Nominating Committee
Chairwoman of the Compensation Committee
6. Mr. Anake Kamolnate Member of the Executive Committee
Authorized Director
Member of the Risk Management Committee
Member of the Investment Committee
7. Mr. Kirin Narula Authorized Director
Member of the Nominating Committee
Member of the Risk Management Committee
8. Mr. Phongchai Sethiwan Authorized Director
Member of the Nominating Committee
Member of the Risk Management Committee
9. Mr. Varut Bulakul Member of the Executive Committee
Member of the Compensation Committee
Member of the Nominating Committee
Member of the Investment Committee
10. Mr. Varit Bulakul Member of the Executive Committee
Member of the Investment Committee

The proportion of all directors attending the meeting is 100%

Management Present :

- | | |
|--------------------------------|------------------------------|
| 1. Mr. Chan Bulakul | Chief Executive Officer |
| 2. Mr. Anake Kamolnate | President Operation |
| 3. Mr. Varut Bulakul | President Investment |
| 4. Mr. Varit Bulakul | President Investment Banking |
| 5. Ms. Supanee Phongsuparbchon | Finance & Accounting Manager |

Auditors Present :

- | | |
|--|---------------------|
| 1. Mr. Sakchai Vathanadachakul
(via E-AGM system) | A.M.T. & Associates |
|--|---------------------|

There were 35 shareholders presented, either personally or by proxy, holding together a total of 4,693,148,224 shares equal to 0.125% of the total number of shareholders and equal to 55.95% of the total number of subscribed shares of the Company, thereby constituting a quorum.

Prior to the opening of the Meeting, the Chairman informed all present of the procedures for voting on each agenda as follows:

The Company would like to inform you that the meeting via E-AGM system is a system of Quidlab Company Limited, which is a system that complies with the announcement of the Ministry of Digital Economy and Society regarding the security standards of electronic meetings. 2020, including meeting control system certification from Electronic Transactions Development Agency (ETDA)

The next step is to ensure that the meeting is in accordance with the principles of good corporate governance in regard to voting in the meeting. The Company would like to clarify the voting procedures and vote counting as follows:

Voting method

1. To vote at the meeting every shareholder will have votes equal to the number of shares they hold, which shall be counted as 1 share per 1 vote.
2. Voting on each agenda will be done openly. Shareholders or proxies are required to vote only in one way or another, i.e., agree, disagree or abstain. However, voting cannot be divided into parts.

The shareholders or proxies can vote in each agenda by clicking on the voting menu to vote for approval, disapproval or abstention in the system at any time without closing the agenda. After closing the agenda If the shareholders or proxies do not press any votes the system will assume that the shareholder or proxies voted in favor of that agenda and will not be able to change the vote. In addition, for proxies that the proxy grantor has specified the voting for each agenda in the proxy form, the Company will record the votes according to the wishes of the grantors and the Company will inform the voting results in each agenda immediately.

The Chairman declared the Meeting to be duly convened according to the agenda as follows:

Agenda 1: To consider and adopt the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021 held on 4th June 2021.

The Chairman presented the Minutes of the **Extraordinary General Meeting of Shareholders No. 1/2021 held on 4th June 2021.**

Resolution:

The Meeting duly considered and resolved to approve the said Minutes as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Remark: Under the above agenda, there was additional 1 shareholder by proxy; representing 288,884 shares joined the Meeting.

Agenda 2: To consider and acknowledge the operating results and approve the audited financial statements for fiscal year 2021.

The Chairman proposed to the Meeting for consideration and acknowledgement of the operational results and for approval of the financial statements for the year ended 31 December 2021, which has been audited by a certified auditor, as detailed in Attachment 3 - The Annual Report.

Khun Supanee Phongsuparbchon summarized the operating results of the Company and its subsidiaries for the year 2021 as follows:

- For the past year 2021, the Company had total revenue from its consolidated financial statement in the amount of Baht 924 million, which increased from last year revenue by Baht 722 million. This was due to the fact that year 2021 the Company completed some service fee.

Total profit was Baht 445 million. It was a profit attributable to equity holders of the parent in the amount of Baht 347 million with basic earnings per share of Baht 0.046.

The Company's consolidated financial position in 2021 with total assets of Baht 3,903 million. Total liabilities were Baht 553 million.

Net book value as total shareholders' equity was Baht 3,350 million.

Resolution:

The Meeting duly considered and resolved to acknowledge the operational results and approve the audited financial statements for the year ended 31 December 2021 as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 3: To consider and approve the allocation of net profit as legal reserve and the dividend for the year 2021.

The Chairman proposed to the Meeting to consider and approve the allocation of net profit as legal reserve, and the dividend for the year 2021 as detailed below:

1. To allocate net profits of Baht 9,617,696.84 as the legal reserve of the Company which is equivalent to 5% of the net profit for the year 2021. This is in compliance with the Public Limited Company Act B.E. 2535 and Clause 40 of the Article of Association of the Company.
2. To pay dividends in the form of cash at Baht 0.005 per share, or approximately Baht 41.94 million.
3. To pay dividends in the form of ordinary shares ("Stock Dividend") at the ratio of 10 existing shares per 1 Stock Dividend for the amount not exceeding 838.84 million shares at the par value Baht 0.125 per share to the Shareholders, or approximately worth not exceeding Baht 104.86 million representing dividend payout of Baht 0.0125 per share. In case that any shareholder of the Company holds shares fewer than 10 shares, the dividend shall be paid to such shareholder in the form of cash for the value of Baht 0.0125 per share instead. If there are fractions of a stock dividend share from the calculation, such fractions shall be paid in form of cash at the rate of Baht 0.0125 per share.

According to Clause 2 and 3, the total dividend payment by cash and Stock Dividend is Baht 0.0175 per share. (As of February 25, 2022, the total number of paid-up ordinary shares of the Company was 8,388,432,449 shares) Therefore, the total dividend value will be approximately not exceeding Baht 146.80 million.

The Shareholders should be informed of the interim dividend payment in the form of cash for the first 6 months of 2021 at the rate of Baht 0.015 per share which was paid on 15 September 2021. The Company's Board of Directors (the "Board of Directors") has resolved to propose to the Shareholders for approval the final dividend payment as mentioned above at the rate of Baht 0.0175 per share (cash and Stock Dividend) for the later 6 months of 2021 from the Company's retained earnings. Therefore, the total dividend for 2021 will equal to Baht 0.0325 per share.

The Company will fix shareholders list for the right to receive dividend on 15 September 2021. The six-month periods 2021 dividend will be payable on 20 May 2022 after the Annual General Meeting of Shareholders approval. This will be the thirteenth time the Company will pay a dividend.

Resolution:

The Meeting duly considered and resolved to approve allocation of net profit as legal reserve and approve the dividend payment for the year 2021 of Baht 0.0325 per share. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 4: To consider and appoint the Company's auditor and approve the audit fee for the 2022 fiscal year.

The Chairman proposed to the Meeting to consider reappointment of Mr. Chaiyuth Angsuwithaya CPA No.3885 or Mrs. Natsarak Sarochanunjeen CPA No.4563 or Ms. Daranee Somkamnerd CPA No. 5007 or Ms. Jarunee Nuammae CPA No. 5596 from A.M.T. & Associates or Mr. Siramate Akkharachotkullanun, Certified Public Accountant No 11821 of A.M.T. & Associates, that has no relationships and/or any interests with the Company and its subsidiaries, the management team, major shareholders or any connected with such persons, as the auditor of the Company and its subsidiaries for the year 2022 with the audit fee of not more than Baht 1,900,000.00.

Resolution:

The Meeting duly considered and resolved to reappoint the auditor for the Company and its subsidiaries for the year 2022 and to fix the audit fee as proposed by the Chairman. There was no shareholder without the voting right on this agenda item. There was no voided voting ballot. The Meeting resolution was as follows: -

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 5: To consider and elect Directors to replace those who are due to retire by rotation.

The Chairman advised the Meeting that, as stipulated in the Company's Article of Association within the 2022 Annual General Meeting of Shareholders, there are four directors due to retire by rotation, namely:

- Mr. Chan Bulakul
- Mrs. Punnee Worawuthichongsathit
- Dr. Peter Weldon
- Mr. Phongchai Sethiwan

The Nominating Committee, after careful consideration, agreed and proposed to the Board of Directors of the Company to reappoint the four directors due to retire by rotation to serve as a director of the Company.

The Chairman proposed that all four directors to leave the meeting room before the Meeting voted.

The Chairman proposed the Meeting to consider reappointing Mr. Chan Bulakul as the Company's director for another term.

Resolution:

The Meeting duly considered and resolved to reappoint Mr. Chan Bulakul as the Company's director for another term as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.

- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

The Chairman proposed to the Meeting to consider reappointing Mrs. Punnee Worawuthichongsathit as the Company's director for another term.

Resolution:

The Meeting duly considered and resolved to reappoint Mrs. Punnee Worawuthichongsathit as the Company's director for another term as proposed by the Chairman. There was no shareholder without the voting right on this agenda item. There was no voided voting ballot. The Meeting resolution was as follows: -

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

The Chairman proposed to the Meeting to consider reappointing Dr. Peter Weldon as the Company's director for another term.

Resolution:

The Meeting duly considered and resolved to reappoint Dr. Peter Weldon as the Company's director for another term as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

The Chairman proposed to the Meeting to consider reappointing Mr. Phongchai Sethiwan as the Company's director for another term.

Resolution:

The Meeting duly considered and resolved to reappoint Mr. Mr. Phongchai Sethiwan as the Company's director for another term as proposed by the Chairman. There was no

shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 6: To consider and fix the remuneration for the Company's Board of Directors for the period from January 1 – December 31, 2022

The Chairman requested the Meeting to consider and approve the proposed remuneration for the Company's Board of Directors for the period from 1 January - 31 December 2022 which has been carefully reviewed by the Compensation Committee for the amount not exceeding Baht 5,300,000.00.

Resolution:

The Meeting duly considered and resolved to approve to fix the remuneration for the Company's Board of Directors for the period from 1 January – 31 December 2022 for the amount not exceeding Baht 5,300,000.00 as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 7: To consider and approve the increase in registered capital of the Company from the original registered capital Baht 1,489,315,278.75 to registered capital Baht 1,637,350,330.125 divided into 13,098,802,641 shares by issuing newly-issued ordinary shares 1,184,280,411 shares at par value of Baht 0.125 per share to sufficiently accommodate the Stock Dividend payment and the exercise of BROOK-W6 and BROOK-W7 due to the adjustment of the exercise price and exercise ratio of warrants (BROOK-W6 and BROOK-W7) follow as right adjustment conditions.

The Chairman proposed to the Meeting to consider and approve the increase of the registered capital from Baht 1,489,315,278.75 to Baht 1,637,350,330.125, by issuing new 1,184,280,411 ordinary shares at the par value of Baht 0.125 per share.

Resolution:

The Meeting duly considered and resolved to approve the registered capital from Baht 1,489,315,278.75 to Baht 1,637,350,330.125, by issuing new 1,184,280,411 ordinary shares at the par value of Baht 0.125 per share as proposed by the Chairman. There was no

shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 8: To consider and approve the amendment to Clause 4 of the Memorandum of Association of the company to reflect to capital increase, as follows

“Clause 4 Registered capital:	1,637,350,330.125	Baht	(One Thousand Six Hundred Thirty-Seven Million Three Hundred Fifty Thousand Three Hundred Thirty Baht and Twelve and a half Satang.)
Divided in to:	13,098,802,641	Shares	(Thirteen Thousand Ninety-Eight Million Eight Hundred Two Thousand Six Hundred Forty-One Shares)
At a par value of Divided into:	0.125	Baht	(Twelve and a Half Satang)
Ordinary shares	13,098,802,641	Shares	(Thirteen Thousand Ninety-Eight Million Eight Hundred Two Thousand Six Hundred Forty-One Shares)
Preferred shares	0	Shares	-None-”

The Chairman proposed to the Meeting to consider and approve the amendment to Clause 4 of the Memorandum of Association of the company to reflect to capital increase. Provided that the person designated by the Board to proceed the registration of the amendment to the Memorandum of Association with the Ministry of Commerce shall be authorized to make and change of wording and to take any action in order to comply with the instruction of the registrar.

Resolution:

The Meeting duly considered and resolved to approve the amendment to Clause 4 of the Memorandum of Association of the company to reflect to capital increase as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.

- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 9: To consider and allot of shares 1,184,280,411 newly issued ordinary shares to accommodate the Stock Dividend payment and the exercise of BROOK-W6 and BROOK-W7 as follows:

- 9.1. Allotment of the amount 838,843,245 newly issued ordinary shares at the par value of Baht 0.125 per share to accommodate the payment of Stock Dividend.
- 9.2. Allotment of the amount 275,793,026 newly issued ordinary shares at the par value of Baht 0.125 per share to accommodate the exercise of BROOK-W6.
- 9.3. Allotment of the amount 69,644,140 newly issued ordinary shares at the par value of Baht 0.125 per share to accommodate the exercise of BROOK-W7.

The Chairman proposed to the Meeting to consider and approve the allotment of 838,843,245 shares to accommodate the payment of Stock Dividend, allotment of the amount 275,793,026 newly issued ordinary shares to accommodate the exercise of BROOK-W6 and allotment of the amount 69,644,140 newly issued ordinary shares to accommodate the exercise of BROOK-W7.

Resolution:

The Meeting duly considered and resolved to approve the allotment of 1,184,280,411 shares as follows, allotment of the amount 838,843,245 newly issued ordinary shares at the par value of Baht 0.125 per share to accommodate the payment of Stock Dividend, allotment of the amount 275,793,026 newly issued ordinary shares at the par value of Baht 0.125 per share to accommodate the exercise of BROOK-W6, allotment of the amount 69,644,140 newly issued ordinary shares at the par value of Baht 0.125 per share to accommodate the exercise of BROOK-W7 as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,693,437,108 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 10: To consider on other business (if any).

The Chairman informed that this agenda was set for shareholders to ask questions or to allow the Board of Directors to clarify any questions or concerns of the shareholders. The Chairman gave an opportunity to the Meeting to inquire and give additional comments.

The Chairman invited the shareholders to ask questions and give any suggestions.

The shareholder, Khun Piyapong Prasartthong, attended the meeting in person asked about Agenda 3, of which issue connected to Agenda 7 to 9 ie. Would there be the right adjustment of BROOK-W5, which their last trading day was on April 26?

Khun Supanee replied that the Company currently has 3 warrant series: BROOK-W5, BROOK-W6 and BROOK-W7.

Every warrant series has the right adjustment according to the right adjustment conditions, which that the Company made the disclosure on March 11. The detail of the new right adjustments were as follows:

BROOK-W5 Exercise Price (Baht/Share) 0.194

Exercise ratio (unit : shares) 1 : 1.291

BROOK-W6 Exercise Price (Baht/Share) 0.59

Exercise ratio (unit : shares) 1 : 1.101

BROOK-W7 Exercise Price (Baht/Share) 1.180

Exercise ratio (unit : share) 1 : 1.102

The same shareholder also asked whether the Company had a plan to invest in crypto mining business.

Khun Varit Bulakul, the Director, replied that the Company tried to understand this business in order to enhance the business consulting services. There would not be a policy to seriously focus on Crypto mining business. The main purpose of the study on this business is to enhance the business consulting services.

The Chairman added that our Company is different from other listed companies that announced their entering into the Crypto mining business. Ours, at the time being, is for research & study to provide advisory services.

The shareholder, Khun Kajorn Panarat, asked to which direction in the Crypto business we move forward

Khun Varit replied that the Company would be focusing on business consulting services and how to leverage our business. We would not advise about the target price or the type of coins to invest as these advisory services require business license. We would incorporate knowledge base in business, business structuring, and Blockchain technology, exploit them for the Company, integrate digital assets as part of the business plan. Moreover, we would study on

1. NFT: The Company has recently launched our own NFT Collection, which has been sold early this year.
2. Crypto mining: to leverage our business consulting services
3. Try to understand further in digital assets to identify the sectors or interesting industries to expand business. This could be pilot projects, at the time being. However, this requires time for conducting due diligence and connection with our global strategic partners. Our projects could be for the global scale not focuses in Thailand.

The Shareholder, Khun Sakol Sukvanitwichai, asked whether Bank of Thailand's refusing to support transaction payments in Crypto currency enacting the regulations, would discourage the growth, as well as they did with Binance?

Khun Varit replied that, it was personally viewed as the time for evaluating regulations concerning the digital assets in order to make them more clear. Many countries have taken some time to adopt crypto technology. This would not be a dead end for the crypto industry in Thailand. Thailand has to continuously amend the regulations corresponding to the global market. Likewise, other countries have to do so ie. continuously adapt their policies.

For Binance, one of our business partners, the Company has currently created Binance NFT. Binance has fed in the potential projects for us, which enables us to further make a study and access to insightful information related to those companies of which coins have not been listed prior to ICO. There are several business models that we view as high

potential growth, interesting to invest giving their potentiality for continuous growth. These would be the Company's approach for this year.

The Shareholder, Khun Kajorn Panarat, asked that giving the relatively heavy investment, whether the investment gain/loss would be more than the consulting fee.

Khun Varit replied that the Company's business consulting is still ongoing; however, it just needs to incorporate the digital asset technology to jointly make use of them. If the deal size is large, and so does the consulting fee the consulting fee will grow significant as well. Certainly, there is a business consulting opportunity.

The same shareholder further asked about the global level; whether we make the business consulting to expand globally; and elaborate for mentioning about focusing on global perspective ie. Whether our income would come from Thailand or global source.

Khun Varit replied that we have to figure out how our clients in the future are. Currently, we have global strategic partners. For some projects we choose to invest by ourselves, whereas some we would like to be the advisor. There are so many business opportunities.

It is interesting to expand to the global level, but we have to wait and see the digital asset business trend as well as the regulation direction.

For example, the ICO coins invested through Binance are accessed by traders and investors all over the world ie. have a large market.

The Company would focus on the business which is expanded from Thailand to the global market, and connect to our business. The global terminology refers to countries around the world and the Cryptocurrency world as well ie. the world of Metaverse and Digital Assets.

The same shareholder further asked whether it viewed that for the next 5 years, 10 years, the consulting fee will be relatively larger than that from coins

Khun Varit replied that it would be difficult to answer due to the ongoing change and the countries' continuously developed policies.

The Shareholder, Khun Praphatphong Nanthakitpattana asked:

1. How many start-up companies has been invested by BROOK?
2. Why did the Company choose to invest in Treehouse? How is it outstanding? and what is the exit plan?

Mr. Varut Bulakul, the Director, answered:

1. It is at the planning stage. We incline to reveal the investment figure However, it is the direction of the Company for this year and next year. We would have the opportunity to access good deals recommended by our global strategic partner concerning good companies at the early stage in which others could not access. This is the key strong point of the Company.
2. Treehouse has a good team, like Morgan Stanley and Goldman Sachs, that have experience, effectiveness, and extensive network.
For the exit plan, the Investment Committee would decide on timing of investment, appropriate amount, how the investment would be made.

The Shareholder, Khun Kajorn Panarat, asked, given that the projects invested are typically our direct investment, not consulting services, still, he could not see the big picture how the business consulting services would be the major revenue. This is because the investment is relatively significant.

Khun Varit answered that the first question is correct.

Khun Varit later added that, for example of the NFT Project, our client asked us to help do it, the fee is % profit sharing. If it is sold worldwide, the fee from such profit sharing would

relatively increase. For the mining project which has variety. The general advisory fee will be another format ie. From advisory for system administration.

Digital Assets are the new subject. Not so many companies possess the knowledge about digital assets. Especially, such companies with the knowledge base in business structure in terms of financial wise would be difficult to be found. The Company is confident that it would be the leading company in this area in Thailand.

The Chairman added that at this moment, the Company has started to do the Digital Finance not only doing the consulting business in the past traditional way.

The same shareholder further asked when those projects would come out.

The Chairman asked to wait for announcement.

The same shareholder further the question that it was understood that this could not be informed in specific. However, he would like to get the picture roughly in terms of industry and timing for next year or this year.

Khun Varut asked to follow up through social media for recent information.

Khun Varit added that, for the industry overview, we make quite a lot of contents of which insightful information are brought out from international strategic partners.

For business consulting services, many customers contact us. However, it can not be revealed for details.

The Shareholder, Khun Prapatpong Nuntakijpattana, asked, whether the Company's investment portfolio can be roughly disclosed in terms of asset class and respective percentage.

The Chairman asked to refer to the notes to financial statements.

The Chairman thanked the shareholders for sacrificing their time to attend the Meeting and declared the Meeting adjourned.

The Meeting adjourned at 11.04 a.m.



Signature _____ **Chairman of the Meeting**
(Dr. Narongchai Akrasanee)