

**Notification of the Rights to Subscribe for the
Newly Issued Ordinary Shares of
the Existing Shareholders**

(Right Offering: RO)

of

The Brooker Group Public Company Limited



Subscription Period

During June 21 - June 25, 2021

From 8.30 hours- 16.00 hours

At Bualuang Securities Public Company Limited

23rd Floor, Silom Complex Office Building,

191 Silom Road, Silom,

Bangrak, Bangkok 10500



THE BROOKER GROUP PUBLIC COMPANY LIMITED

26th Floor, The Trendy Building, 10/190-193 Soi Sukhumvit 13, Sukhumvit Road, Klong Toey Nua,
Wattana, Bangkok 10110 Tel: (662) 168-7100 Fax: (662) 168-7111-2
<http://www.brookergroup.com>

7 June 2021

Subject: Notification of the Rights to Subscribe for the Newly Issued Ordinary Shares of the Existing Shareholders of The Brooker Group Public Company Limited

Attention: Shareholders
The Brooker Group Public Company Limited

- Enclosures:
1. Certification of Subscription Entitlement, issued by the Thailand Securities depository Company Limited
 2. Information Memorandum of the offering of Newly Issued Ordinary Shares of The Brooker Group Public Company Limited
 3. Subscription Manual
 4. Subscription Form
 5. Bill Payment Form
 6. Example of Bill Payment Form
 7. Power of Attorney for Subscription of the Newly Issued Ordinary Shares
 8. U.S. Indicia Checklist (Individual and Juristic Person) Only for Shareholder Wishing to Deposit Securities into the Issuer Account and Entity Status Certification and Information Disclosure Consent Form under FATCA (Only for Subscriber Wishing to Deposit Newly Issued Ordinary Shares into the Issuer Account)

Reference is made to the Extraordinary General Meeting of Shareholders 1/2021 of The Brooker Group Public Company Limited (the "Company") held on 4 June 2021 which resolved to approve the increase in the registered capital by issuing not exceeding 4,807,516,147 newly-issued ordinary shares, at the par value of Baht 0.125 per share, totaling Baht 600,939,518.375. as follows:

1. The allocation of the newly-issued ordinary shares of not exceeding 1,365,576,042 newly-issued ordinary shares, at the par value of Baht 0.125 per share, in order to offer them for sale to the existing shareholders proportionate to their respective shareholdings (Rights Offering), at the allocation ratio of **5 existing ordinary share to 1 newly-issued ordinary shares, at the offering price of Baht 0.40 per share.**

In this regard, the shareholders may subscribe for the newly-issued ordinary shares in excess of their rights (oversubscription), provided that they do so only if there are shares remaining from the allocation to the existing shareholders who subscribe for the shares in accordance with their rights.

The additional details are set out in Information Memorandum of the offering of Newly Issued Ordinary Shares of The Brooker Group Public Company Limited in Enclosure No.2 attached hereto.

2. The allocation of not exceeding 2,731,152,084 newly-issued ordinary shares, at the par value of Baht 0.125 per share, in order to accommodate the exercise of BROOK-W6 which the Company allocates to the existing shareholders of the Company who have subscribed and have been allocated the newly-issued ordinary shares proportionate to their respective shareholding (Rights offering) at the allocation ratio of 1 newly-issued ordinary shares to 2 unit of the BROOK W-6 without cost.

3. The allocation of not exceeding 682,788,021 newly-issued ordinary shares, at the par value of Baht 0.125 per share, in order to accommodate the exercise of BROOK-W7 which the Company allocates to the existing shareholders of the Company who have subscribed and have been allocated the newly-issued ordinary shares proportionate to their respective shareholding (Rights offering) at the allocation ratio of 2 newly-issued ordinary shares to 1 unit of the BROOK-W7 Warrants without cost.

4. The allocation of the newly-issued ordinary shares of not exceeding 28,000,000 newly-issued ordinary shares, at the par value of Baht 0.125 per share to accommodate the exercise of BROOK-W5 Warrants. The Company shall adjust the rights of BROOK-W5 in case that the Company

offers the newly-issued ordinary shares and any newly-issued securities where such securities offer the rights to subscribe of the ordinary of the ordinary shares which have the average price of newly-issued shares or such newly-issued shares to be issued or such allocation lower than 90% of the market price off the ordinary shares of the Company to be in accordance with the right adjustment indicated in the Terms and Conditions of BROOK-W5.

The Company hereby would like to inform you of your right to subscribe for the newly issued ordinary shares in the amount as specified in the Certificate of Subscription Entitlement, issued by the Thailand Securities Depository Company Limited (Enclosure1). In this regard, the Company has set out details of the issuance and offer, including the allocation of the newly issued ordinary shares, method of subscription and payment, the details of which are prescribed in Information Memorandum of the offering of Newly Issued Ordinary Shares (Enclosure 3,4,5 and 6).

Subscription period is during June 21 to June 25, 2021 (5 business days in total), from 8.30 hours - 16.00 hours at Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Office Building, 191 Silom Road, Silom, Bangrak, Bangkok 10500

If the shareholders would like to subscribe for the newly issued ordinary shares of the company, please fill in the details and sign the Company's subscription form attached with this letter. (Enclosure 4) and follow the subscription method specified in (Enclosure 3) in full. In this case, only the shareholders who subscribe for the newly issued ordinary shares want the company to deliver securities by deposit the shares to the issuer account, member number 600. Both natural persons and juristic persons, please fill out more details and sign the questionnaire for indication of U.S. legalization. (Individuals and Juristic persons) (Enclosure 5). In addition, only juristic persons shareholders, please complete the FATCA status questionnaire (FATCA STATUS). (Enclosure 8)

The Record Date on which shareholders who are entitled to the allocation and offer for sale of the newly-issued ordinary shares proportionate to the shareholders' respective shareholdings (Rights Offering) has been fixed as 6 May 2021.

Should you have any further questions, please contact

Name: Bualuang Securities Public Company Limited

Location: 191 Silom Complex Building, 23 rd Floor Silom Road, Silom Sub-district,
Bangrak District, Bangkok10500

Contact: Ms. Suwalee Silaon / Mrs. Thanamas Pungpo / Ms. Benjawan Phasuk / Ms. Piyaporn Kwannoi
Tel.: 0-2231-3777 or 0-2618-1000 ext: 1133, 1141, 1143 or 1147

Fax: 0-2618-1120

Please be informed accordingly.

Sincerely yours,



(Mr. Chan Bulakul)

Chief Executive Officer

The Brooker Group Public Company Limited