

The Brooker Group Public Company Limited

Notice of Allocation of Newly Issued Ordinary Shares

**Subscription Manual of Payment and Subscription Procedures of Newly
Issued Ordinary Shares**

This document is a translation of the information memorandum of the Notice of Allocation of Newly issued ordinary shares in Thai language which has been prepared solely for the convenience of foreign shareholders of The Brooker Group Public Company Limited and should not be relied upon as the definitive and official document. In the event of consistency between the Notice of Allocation of Newly issued ordinary shares in Thai language and this English translation, the Notice of Allocation of Newly issued ordinary shares in Thai language shall prevail in all respects.

**Subscription manual to subscribe for newly issued ordinary shares of
The Brooker Group Public Company Limited (the “Company”)
to the existing shareholders of the Company in proportion to their respective shareholdings
(Rights Offering)**

1. Subscription period and payment date for the newly issued ordinary shares from 8.30 – 16.00 hours of June 21, 2021 to June 25, 2021 (5 business days in total)

2. Subscription location

The Company has appointed Bualuang Securities Public Company Limited (“**Bualuang**”) as the subscription agent for Rights Offering of the newly issued ordinary shares (“**RO Agent**”). The eligible existing shareholders shall proceed with the Rights Offering subscription of newly issued ordinary shares at the headquarters of RO Agent, during the period from June 21, 2021 to June 25, 2021 from 8.30 – 16.00 hours (5 business days in total) at the following location:

Name: Bualuang Securities Public Company Limited

Location: 191 Silom Complex Building, 23rd Floor Silom Road, Silom Sub-district, Bangrak District, Bangkok10500

Contact: Ms. Suwalee Silaon / Mrs. Thanamas Pungpo / Ms. Benjawan Phasuk /
Ms. Piyaporn Kwanno

Tel.: 0-2231-3777 or 0-2618-1000 ext: 1133, 1141, 1143 or 1147

Fax: 0-2618-1120

Subscription of newly issued ordinary shares of the Company through postal mail or at any branch of commercial banks is strictly refrained.

For shareholders in other provinces, please contact your securities companies that you have a securities trading account with. These securities companies will collect your subscription documents and submit to RO Agent accordingly.

In addition, the subscriber can proceed with Rights Offering subscription by using the Electronic Rights Offering channel via www.bualuang.co.th as mentioned in Clause 3 “Payment and subscription procedures of newly issued ordinary shares”.

3. Payment and subscription procedures of newly issued ordinary shares

3.1. Payment procedures

The subscriber can make a payment from 8.30 – 16.00 hours (or working hours of each branch of Bangkok Bank Public Company Limited (“**Bangkok Bank**”)) of June 21, 2021 to June 25, 2021 (5 business days in total), by the procedures as follows:

1. Payment via Bill Payment system of Bangkok Bank by using the Bill Payment Form attached in this package (Enclosure 5). The subscriber shall fill in the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by Thailand Securities Depository Co., Ltd. (“**TSD**”)) and fill in the 13-digit ID number or passport number in Ref.2 and make payment of the subscription amount at any branch of Bangkok Bank.

The subscriber who makes payment by cheque, draft or cashier’s cheque must specify **the date of either June 21 or 22 or 23, 2021 only and shall make payment before clearing time of the banks on June 23, 2021**. The cheque, draft or cashier’s cheque must specify that the payment shall be made to “**Bualuang Securities Public Company Limited for Share Subscription**” and must be able to be collected by the Clearing House located in the same area within the next business day.

In the case that the subscriber makes payment **after clearing time of the banks on June 23, 2021**, the subscriber must make payment by **cash or transfer of money via Bill Payment system only**.

The payment fees will be exempted for subscriber who made payment via Bill Payment system of Bangkok Bank or

2. Transfer of money via Electronic Bill Payment system of Bangkok Bank through Internet Banking channel. This channel is for the subscriber who has a bank account with Bangkok Bank and already registered with Bualuang Internet Banking (“**Bualuang iBanking**”) with Bangkok Bank. The subscriber can scan QR code shown on subscription process screen via www.bualuang.co.th for the subscription payment (BLS’s subscriber information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen) or the subscriber can log-on Bualuang iBanking via <https://ibanking.bangkokbank.com> and make a payment by filling in service code “ROBLS01”, then filling in required information by stating the 10-digit Registration No. in Ref.1(Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check information of payment transaction then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in subscription detail only)
3. Transfer of money via Mobile Banking channel of Bangkok Bank. The subscriber can make subscription payment via Bangkok Bank’s Bualuang Mobile Banking Application (“**Bualuang mBanking**”) by scanning QR code shown on subscription process screen via www.bualuang.co.th (BLS’s subscriber information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen). Or for the subscriber who has a bank account with Bangkok Bank and has already downloaded Bualuang mBanking, the subscriber can log-on to the application and make a payment by filling in service code “ROBLS01”, then filling in required information by stating the 10-digit Registration No. in Ref.1(Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check information of payment transaction then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in subscription detail only)

4. Transfer of money via Other Banks' Mobile Banking channel. The subscriber can make subscription payment via other banks' mobile banking application by scanning QR code shown on subscription process screen via www.bualuang.co.th (Subscriber's information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen). Or the subscriber can make a payment by filling in service code "ROBLS01", then filling in required information by stating the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check information of payment transaction then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in subscription detail only

5. Transfer of money via Automatic Transfer System ("ATS") channel is for the subscriber who has opened a securities trading account with Bualuang and has sent a request to transfer via ATS, and the payment via ATS is effective on or before the subscription date (The subscriber can inform your intention to your investment consultant ("IC"), or via E-RO system) only for entitlement shares deposited with Bualuang

6. Payment by deduction of cash from a securities trading account with Bualuang (the subscriber can inform your intention to your IC or via E-RO system) only for entitlement shares deposited with Bualuang

3.2. Subscription procedures

The subscriber can subscribe for the shares from 8.30 – 16.00 hours of June 21, 2021 to June 25, 2021 (5 business days in total), by the procedures as follow:

1. Subscriber who already made payment must submit payment evidence along with other Rights Offering subscription documents at the headquarters of RO Agent at Bualuang Securities Public Company Limited ("**Submission of subscription documents at Bualuang**"). Subscription documents must not be submitted at counter at any branch of Bangkok Bank or

2. Subscriber who already made payment for subscription can proceed with the Rights Offering subscription by using the Electronic Rights Offering ("**E-RO**") channel via www.bualuang.co.th ("**E-RO Subscription**") by following the instructions below

2.1. The subscriber can check their entitlement via www.bualuang.co.th (in the event that there was no rights certificate) by filling in ID number

2.2. The screen will show shareholder registration number, number of existing shares holding and number of entitlement shares and then click "Confirm"

Shareholder Registration No.	Name-Surname	Subscription Right	No. Of Shares Subscribed	Amount Paid	Status	Subscription Date	Participant No.	Process
222222222	นาย อาสา อภัย	500	0	0.00	Not Confirmed	-	002	Confirm

2.3. Fill in the complete information in the following tabs. Furthermore, the subscriber can scan QR code shown in the screen for subscription payment via Internet Banking, Mobile Banking or bill payment system at any branch of Bangkok Bank.



Step 1 - Fill in form

Shareholder Registration No.	222222222	
Participant No.	002-TISCO SECURITIES COMPANY LIMITED	
Name-Surname	นาย พิเศษ คุ้ม	
Symbol	BROOK	
Subscription Right	500	Shares
Offering Price	0.4000	Baht
No. Of Shares Subscribed	500	Shares (Please specify no. of total RO shares subscribed)
Amount	200.00	Baht
Shareholder's contact number	XXXXXXXXXX	
Payment Method	Please select Payment Method	

(Please use this QR Code/Barcode to proceed subscription payment at bank's counter and upload payment evident to confirm your subscription.)

QR Code / Bar Code for Bill Payment

Ref1 222222222
Ref2 3110102543708
Amount 200.00

A QR code with a red circular logo in the center, and a standard 1D barcode below it.

If newly issued ordinary shares are allotted to me, I agree to authorize the Company/Qualwong to proceed as the following procedures

In case that I have not been allocated shares in an amount less than the amount subscribed, please refund the remaining amount by transferring money into my bank account according to the bank information provided here.

Agreement

Deposit the allotted shares to participant no.
002 - TISCO SECURITIES COMPANY LIMITED

Brokerage Account No.

Deposit the allotted shares in the Issuer Account (A/C 600)

Issue a share certification in my name

Deposit into bank account
EEL - BANGKOK

Bank Account No.

Cheque

I confirm that I am shareholder who are entitled to the offering for sale of newly issued ordinary shares in proportion to my respective shareholding and have true beneficiary to such shareholding.

Next

Close

2.4 Check information and confirm the payment transaction then save and/or print payment evidence for further subscription process

Confirm detail

✕

1
2
3

Fill in form
Verification and Confirmation
Result

Step 2 - Verification and Confirmation

Shareholder Registration No.	2222222222		
Participant No.	002-TISCO SECURITIES COMPANY LIMITED		
Name-Surname	นาย อภิชาติ วัฒน		
Symbol	BROCK		
Subscription Right	500	Shares	
Offering Price	0.4000	Baht	
No. Of Shares Subscribed	500	Shares	
Amount	200.00	Baht	
First day of subscription period	21 June 2021 08:30		
Last day of subscription period	25 June 2021 16:00		
Shareholder's contact number	0999999999		
Payment Method	Bill Payment		
Status	Not Confirmed		
Upload Payment Slip	<input type="button" value="Preview Payment Slip File"/>		
Payment date	21 Jun 2021		
If newly issued ordinary shares are allotted to me, I agree to authorize the Company/Bualuang to proceed as the following procedures	Deposit the allotted shares to participant no. 002 - TISCO SECURITIES COMPANY LIMITED Brokerage Account No. 1234567		
In case that I have not been allocated shares in an amount less than the amount subscribed, please refund the remaining amount by transferring money into my bank account according to the bank information provided here.	Deposit into bank account BBL - BANGKOK BANK PUBLIC COMPANY LIMITED Bank Account No 9999999999		
Agreement	<input checked="" type="checkbox"/> I confirm that I am shareholder who are entitled to the offering for sale of newly issued ordinary shares in proportion to my respective shareholding and have true beneficiary to such shareholding.		

3. The subscriber who has a trading account with Bualuang can inform intention to subscribe to your IC via phone call, so your IC can proceed E-RO subscription on your behalf (“**Subscription via Phone call**”), whereby the subscriber must provide verbal confirmation in the Subscription via Phone call system in relation to the subscriber’s location and the study of and agreement to the disclaimers in respect of the subscription as set out in the system for subscription via www.bualuang.co.th.

IC must fill in subscription information through E-RO system once receives subscription confirmation from the subscriber. IC’s name, date and time of Rights Offering subscription will be recorded in Bualuang system.

Remarks:

1. In the case that the subscriber wishes to subscribe for the newly issued ordinary shares in excess of their respective shareholding proportion

Subscriber shall express the intention to subscribe for the newly issued ordinary shares pursuant to his/her right in full amount in order to oversubscribe the newly issued ordinary shares. The subscriber must subscribe and make a single payment of subscription pursuant to his/her portion and oversubscription portion in full amount.

The subscriber must completely and clearly fill in the subscription details in the "Subscription Form" (Enclosure 4) or on website via E-RO system.

In the case where there are shares remaining from the allocation according to the respective shareholding, the shareholders, who express their intention to oversubscribe the shares exceeding their rights, are entitled to be allocated such oversubscription in the next round (Please see Clause 5 "Terms and Conditions of Subscription").

The Company or Bualuang reserves the right to allocate the oversubscribed shares to the shareholders who comply with this subscription procedure only.

2. In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares.

In the case of subscription documents submission at Bualuang

The subscriber must prepare subscription documents according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription documents per 1 registration no.

In the case of E-RO Subscription

The subscriber must do the subscription transactions according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription via E-RO per 1 registration no.

In the case of subscription via phone call

The subscriber must do the subscription transactions according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 subscription call per 1 registration no.

4.1. For the subscribers who submit subscription documents at Bualuang

- 4.1.1. Subscription form for the newly issued ordinary shares, on which details are fully provided and the signature affixed.

The Company will deliver the subscription form for the newly issued ordinary shares to all existing shareholders whose names appear on shareholders register book on the record date which is May 6, 2021. In addition, the shareholders may also request for the subscription form for the newly issued ordinary shares at head office of Bualuang or download such form from www.brookergroup.com

- 4.1.2. Certificate for the subscription rights of the newly issued ordinary shares issued by TSD in which number of entitlement shares will be stated (if any)

In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, the subscriber must prepare subscription documents according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription documents per 1 registration no.

4.1.3. Evidence showing the subscription payment

4.1.4. In the case of absence of the certificate for the subscription rights of the newly issued ordinary shares according to Clause 4.1.2. and/or in the case that the shareholder has changed name/surname which is different from those names appear on the shareholders register book on the date to record the names of shareholders who are entitled to subscribe for the newly issued ordinary shares in proportion to their respective (Record Date) as of May6, 2021, such shareholder shall attach the evidence issued by government authority, for example, affidavit, marriage certificate, divorce certificate, certificate for change of name/surname, etc., as well as attach the following documents:

In the case of Thai individual

- A certified true copy of identification card or government official identification card that has not expired
- If the subscriber is a minor, a letter of consent from the guardian (father/mother or legal representative), a certified true copy of identification card of the guardian that has not expired and a certified true copy by the guardian of household registration of the minor where such minor is residing must be attached.

In the case of foreign individual (who resides in Thailand)

- A certified true copy of a passport that has not expired and
- If the subscriber is a minor, a certified true copy of evidence showing that the minor could legally subscribe for the shares must be attached.

In the case of juristic person incorporated in Thailand

- A copy of an affidavit issued by the Ministry of Commerce no longer than 1 year prior to the date of submission of application for account opening and subscription, certified by authorized director(s) and affixed with the company's seal (if any); and
- A certified true copy of identification card of authorized person of the juristic person that has not expired
- A power of attorney, in case of delegation of authorization to other persons, along with a certified copy of valid identification card of the authorized person and the attorney. If the power of attorney is a copy, the copy must be certified by the authorized person of the juristic person granting it as well.

In the case of juristic person incorporated outside Thailand

- Copies of documents evidencing its incorporation, Memorandum of Association and/or the affidavit of the juristic person issued no longer than 1 year prior to the date of submission of application for account opening and subscription, being certified true copies by the authorized person of the juristic person and affixed with the company's seal (if any); and
- A certified true copy of passport that has not expired of the authorized person who certifies true copy on the documents specified in item above
- All documents must be certified on the signature by the Notary Public or any other authorized organization of the country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be prepared no longer than 1 year prior to the subscription date.

4.1.5. In case of appointing a custodian as an authorized person(s), there shall be a power of attorney for the custodian. The subscription form and all required documents for subscription will then be signed by the custodian attaching together with the custodian's specimen signature(s) along with a certified true copy of identification card or other identification documents of the custodian that has not expired.

4.1.6. A power of attorney must be affixed with THB 30 stamp duty (in case of authorizing an attorney to act on his/her behalf) together with a certified true copy of identification card of the subscriber and the attorney.

4.1.7. Additional details to determine U.S. Persons (individual and juristic person) for those who wish to deposit securities into the issuer account and additional details to comply with Foreign Account Tax Compliance Act (FATCA) (for the subscribers who wish to deposit the newly issued ordinary shares into the issuer account only) (Enclosure 8)

In the case that the subscriber wishes to deposit the newly issued ordinary shares under the issuer account no. 600, the subscriber must provide details in “U.S. Indicia Checklist (For Individual & Juristic Person)” and “Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)” (For subscriber who is depositing shares into issuer account no. 600), which shall be signed by the subscriber, to be submitted to TSD.

If the subscriber signs and delivers the subscription documents to Bualuang, the Company and Bualuang will deem that the subscriber gives a representation that the information and detail filled in including signature placed in such documents are correct, complete and true (notwithstanding that the subscriber fills in the information and detail and place the signature by himself/herself, or the subscriber’s attorney or agent including broker fills in such information or detail). If the information, detail or signature is mistaken, incorrect, incomplete or untrue, the Company and Bualuang will not take responsibility and reserve a right to use their discretion in rejecting the subscription whether entirely or partially. In addition, in case of any mistaken proceeding from the use of such information, the subscriber agrees not to claim any damages or claim for any responsibility from the Company or Bualuang for any damage or loss and the Company and Bualuang will not be responsible for any damage or loss occurred in any case.

In the case of the shareholder who subscribes for newly issued ordinary shares has incompletely or unclearly submitted the above required documents for subscription, the Company or Bualuang reserves a right to deem that such shareholder has given up the right to subscribe newly issued ordinary shares. However, the Company or Bualuang may exercise its discretion in accepting certain subscription documents from any subscriber or request for any other substitute documents or additional documents as it deems appropriate.

In addition, the Company and Bualuang reserve the rights not to deliver the offering documents and to allocate the newly issued shares to any subscriber if such delivery and/or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions, or will not be in compliance with the rules, procedures or conditions relating to the allotment as mentioned in the Information Memorandum of Notice of Allocation of Newly Issued Ordinary Shares to the Existing Shareholders (Rights Offering).

4.2. For the subscribers who subscribe via E-RO

4.2.1. The subscriber must completely fill in subscription information via E-RO through www.bualuang.co.th

4.2.2. Evidence showing the subscription payment via the E-RO system

5. Terms and Conditions of Subscription

5.1 In the case that the shareholder subscribes for the newly issued ordinary shares pursuant to his/her rights or less than his/her rights, the shareholder who expresses an intention to subscribe the newly issued ordinary shares pursuant to his/her right with round down or less than his/her right will receive the allocation of all newly issued ordinary shares for which he/she subscribes.

5.2 In the case that the shareholder wishes to subscribe for the newly issued ordinary shares exceeding his/her rights, such shareholder shall subscribe for the newly issued ordinary shares pursuant to his/her right in full amount prior to express an intention of oversubscription. The shareholder shall completely and clearly provide details in the “Subscription Form” (Enclosure 4) and make a single payment of subscription pursuant to his/her rights and oversubscription portion in full amount.

In the allotment of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings, if there are newly issued ordinary shares remaining after the first allotment to the existing shareholders in proportion to their respective shareholdings, the remaining shares shall be allotted to the oversubscribing shareholders, based on their existing shareholding and at the same offering price as stated above, as follows:

- (1) If the number of the shares remaining from the allotment to the existing shareholders in proportion to their respective shareholdings in the first round exceeds or is equal to the number of the shares to be oversubscribed by the existing shareholders, the remaining shares shall be allotted to the oversubscribing shareholders who make payment for the subscription price in accordance with the number of shares oversubscribed by them. **However, the allocation for the oversubscription shall not cause any shareholder to receive the share allocation such shareholder has as of the XR date. As a result, no shareholder that oversubscribe the shares will be entitled to subscribe the shares more than 1 old share to 1 new share.**

- (2) If the number of the shares remaining from the allotment to the existing shareholder in proportion to their shareholding in the first round is less than the number of the shares to be oversubscribed by the existing shareholder, the remaining shares shall be allotted to the oversubscribing shareholder as follows:
- (a) The remaining shares shall be allotted to the oversubscribing shareholder based on their existing shareholding percentages. To determine the number of shares to be allotted to each oversubscribing shareholder, the existing shareholding percentage of such oversubscribing shareholder shall be multiplied by the number of the remaining shares. A fraction of a share, if any, shall be disregarded. The number of shares to be allotted to each oversubscribing shareholder shall not exceed the number of shares subscribed and paid for by such shareholder. **However, the allocation for the oversubscription shall not cause any shareholder to receive the share allocation under this Rights Offering for the amount that is more than the number of the existing shares that such shareholder has as of the XR date. As a result, no shareholder that oversubscribe the shares will be entitled to subscribe the shares more than 1 old share to 1 new share.**
 - (b) If there are remaining shares after the allotment under (2)(a), the remaining shares shall be allotted to the oversubscribing shareholders who are not yet fully allotted with the shares subscribed by them in accordance with their respective shareholding percentages. To determine the number of shares to be allotted to each oversubscribing shareholder, the existing shareholding percentage of such oversubscribing shareholder shall be multiplied by the number of the remaining shares. A fraction of a share, if any, shall be disregarded. The number of shares to be allotted to each oversubscribing shareholder shall not exceed the number of shares subscribed and paid for by such shareholder. The allotment for oversubscription under (b) must proceed until there is no share remaining. **However, the allocation for the oversubscription shall not cause any shareholder to receive the share allocation under this Rights Offering for the amount that is more than the number of the existing shares that such shareholder has as of the XR date. As a result, no shareholder that oversubscribe the shares will be entitled to subscribe the shares more than 1 old share to 1 new share.**
- 5.3 The Company will allocate newly issued ordinary shares to existing shareholders whose names appear on the shareholders register book on the date to record the names of shareholders who are entitled to the offer for sale of newly issued ordinary shares in proportion to their respective shareholdings (Record Date). However, the Company reserves the right to not offer or allocate newly issued ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions.
- 5.4 The shareholder who has subscribed and paid for the subscription is not permitted to cancel his/her subscription.
- 5.5 In the case that the subscription payment is made by a bank cheque, the subscription payment, and the subscription for the newly issued ordinary shares will be deemed complete once the Company or Bualuang can collect the payment for the subscription within a specified period.
- 5.6 If (1) the shareholder who subscribes for the newly issued ordinary shares is unable to pay for the subscription or Bualuang is unable to collect the payment of the whole or part of the subscription in any case within the subscription period and subscription payment, which is not the fault of the Company or Bualuang; or if (2) the shareholder who subscribes for the newly issued ordinary shares has incompletely or unclearly filled in the details in the subscription form for the newly issued ordinary shares, the Company or Bualuang hereby reserves the right to not further allocate such newly issued ordinary shares or to allocate at discretion of Bualuang.

In making payment for the subscription, the shareholder shall closely examine the subscription payment method and proceed in accordance with conditions and method specified. If the shareholder fails to comply with the method for the subscription payment or fails to proceed in accordance with conditions and method specified, for the subscription payment to be collected within the subscription period, the Company or Bualuang is entitled to treat that such shareholder has given up his/her right to subscribe to the newly issued ordinary shares. In this regard, the Company or Bualuang hereby reserves the right to not further allocate such newly issued ordinary shares.

5.7 The Company and Bualuang hereby reserve the right to change the details of method of the subscription payment, terms and conditions of subscription or any information relating to the subscription method of the newly issued ordinary shares as appropriate.

6. Return of Subscription Payment (if any)

In the case that the shareholder who has subscribed for the newly issued ordinary shares does not receive the allocation of the newly issued ordinary shares or the shareholder who have oversubscribed more than his/her rights receive the newly issued ordinary shares less than the number intended to oversubscribe, the Company or Bualuang will proceed to return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated, without any interest and/or damages, within 10 business days from the end of the subscription period through the methods as specified by the shareholder in the subscription form as follows:

- 6.1. In the case that the shareholder has a trading account with Bualuang, the return of the subscription payment shall be made by transferring via Automatic Transfer System (ATS) to the bank account of the subscriber according to the information provided to Bualuang as specified in the subscription form for the newly issued ordinary shares within 5 business days from the end of the subscription period;
- 6.2. In the case that subscriber subscribes via E-RO, the cash will be transferred to the subscriber's bank account of only 9 specified banks, which are: Bangkok Bank Public Company Limited ("BBL"), Krung Thai Bank Public Company Limited ("KTB"), Bank of Ayudhya Public Company Limited ("BAY"), Kasikornbank Public Company Limited ("KBANK"), CIMB Thai Bank Public Company Limited ("CIMBT"), TMB Bank Public Company Limited ("TMB"), The Siam Commercial Bank Public Company Limited ("SCB"), Thanachart Bank Public Company Limited ("TBANK"), and United Overseas Bank (Thai) Public Company Limited ("UOBT"). The cash will be transferred to the bank account specified via E-RO system within 7 business days from the end of the subscription period;or
- 6.3. In the case that subscriber submits subscription documents at Bualuang, the return of the subscription payment (1) by transferring to the subscriber's bank account of only 9 specified banks which are BBL, KTB, BAY, KBANK, CIMBT, TMB, SCB, TBANK, UOBT appearing in the shareholders register book of the Company on May6, 2021(record date) in case that it is unable to refund with this method, the Company or Bualuang shall refund to subscriber by issuing a crossed cheque method. Or (2) Issuing a crossed cheque made payable to the subscriber and such cheque will be delivered by registered postal mail to the address shown in the shareholders register book on the record date which is May 6, 2021, within 10 business days from the end of the subscription period.

Nevertheless, in the case that it is unable to return the subscription payment for the port in of shares that has not been allocated or has not been fully allocated by transferring cash by Automatic Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares in any case which is not under the control of the Company or Bualuang, the Company or Bualuang shall return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by issuing the crossed cheque of Bangkok Bank, Headquarters made payable to the subscriber and deliver such cheque by registered postal mail to the address shown in the shareholders register book on the record date which is May 6, 2021 within 10 business days from the end of the subscription period.

In case of the return of the payment by a cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

In case Bualuang cannot return the payment to the subscriber within the stated period, the subscriber shall receive interest rate of 7.5% per annum on the amount to be returned, calculated from the date following the last day of the stated period until the date of which the return can be made. In this regard, in any case, if there is a transfer of the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by Automatic Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares or by a cheque delivered by the registered postal mail to the address specified by the subscriber in the shareholders register book on the record date which is May 6, 2021, it shall be deemed that the subscriber has duly received the subscription payment for the portion of shares that has not been allocated or has not been fully allocated; and the subscriber shall not have the right to claim any interest and/or damages from the Company or Bualuang.

In case of an error in transferring the payment to the subscriber's bank account, a loss of cheque in delivery process or any mistake occurs in any other payment return process which the Company or Bualuang deems appropriate, and it is not the Company's or Bualuang's mistake, e.g., the subscriber's name and address are unclear or not consistent with the information specified in the shareholders register book at the date for determining the list of the Company's shareholders who have the right to subscribe for the newly issued ordinary shares, the Company and Bualuang will not be responsible for such mistake.

7. Delivery of Securities to Subscribers

The subscriber can request the Company to proceed on securities delivery methods as follows:

- 7.1. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the securities trading account opened with his/her securities broker, the Company will deposit the subscriber's allotted shares in the name of "The Thailand Securities Depository Co., Ltd. for Depositors". The TSD will record the number of shares at the account of the securities broker and will issue the depository evidence to the subscriber within 7 business days from the end of the subscription period.

Meanwhile, the securities broker will also record the number of shares deposited by the subscriber. In this case, the subscriber can trade the allotted shares on the Stock Exchange of Thailand ("SET") as soon as the newly issued ordinary shares are permitted to be traded on the SET.

In case the subscriber requests the Company to proceed according to Clause 7.1, the name of subscriber specified in the subscription form must correspond to the securities account name; otherwise, the Company reserves the right to issue share certificates in subscriber's name pursuant to Clause 7.3.

- 7.2. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the issuer account no. 600, the Company will arrange for his/her allotted shares to be deposited with the TSD and the TSD will record the number of shares deposited in the issuer account no. 600 and will issue the depository evidence to the subscriber within 7 days from the end of the subscription period. In this case, the subscriber can sell his allotted shares on the SET. The subscriber may withdraw his/her shares from the issuer account no. 600 by contacting the TSD. The withdrawal is subject to a fee at the rate specified by the TSD. In this case, the subscriber must provide details in the section, namely "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)" (for the subscribers who wish to deposit the newly issued ordinary shares into the issuer account no. 600), which shall be signed by the subscriber and delivered to Bualuang along with other subscription documents.

In case the subscriber does not wish to provide details in or deliver the FATCA Form or does not complete the FATCA Form, the Company reserves the right to issue share certificates pursuant to Clause 7.3. It is noted that the withdrawal of shares from the issuer account no. 600 takes time to process which could be after the first date on which the shares are traded on the SET.

- 7.3. If the subscriber wishes to receive a share certificate in subscriber's name, the Company, by the TSD, will deliver the allotted shares according to the name and address shown in the shareholders register book on the record date which is May 6, 2021, within 15 business days from the end of the subscription period. In this case, the subscriber cannot trade the allotted newly issued ordinary shares on the SET unless he/she receive the share certificate, which may take place after the newly issued ordinary shares are traded on the SET.

In case the subscriber does not choose any options on securities delivery in the subscription form, the Company reserves the right to issue share certificates pursuant to Clause 7.3

8. Other Important Information

- 8.1. The name of the subscriber and the name of the owner of the securities trading account shall be the same. If the account number of the securities belongs to other person, the shares will not be able to be transferred into the account and the subscriber will not able to trade the shares on the first trading date of the newly issued ordinary shares on the SET. In this regard, the Company reserves the right to issue the share certificate to such subscriber.
- 8.2. Please correctly specify the code of the broker to which the shares will be delivered. If the code is not correct, the shares will be sent to other broker, and the Company or Bualuang shall not be responsible for the possible loss or delay in claiming back the shares.

- 8.3. If Company is not able to return the subscription payment to the subscriber within the specified period due to a cause which is not under the control of the Company or Bualuang, the Company and Bualuang shall not be responsible for any interest and/or damages and will return only the subscription payment to the subscriber who has not been allocated or has not been fully allocated the shares, as described in Clause 5 “Terms and Conditions of Subscription”.
- 8.4. If the number of shares that the shareholder has specified in the subscription form for the newly issued ordinary shares does not match with the subscription payment received by the Company, the Company hereby reserves the right to use the number of shares based on the subscription payment received.
- 8.5. For the subscriber who wishes to deposit his/her shares into the issuer account no. 600, the subscriber must provide all details in “U.S. Indicia Checklist (For Individual & Juristic Person)” and “Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)” (for the subscribers who wish to deposit the newly issued ordinary shares For subscriber who is depositing shares under issuer account into the issuer account no. 600) (Enclosure 8) in order to submit to the TSD. However, if the subscriber does not complete these additional documents, the Company hereby reserves the right to issue share certificates in subscriber’s name.
- 8.6. If you have any questions, please contact at

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0-2231-3777 or 0-2618-1000 ext: 1133, 1141, 1143 or 1147

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Map of Bualuang Securities Public Company Limited

