

**Headline:** Report on the results of the Exercise of BROOK-W5 (F53-5) Last Exercise  
**Security Symbol:** BROOK

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company THE BROOKER GROUP PUBLIC COMPANY LIMITED  
Date 23-May-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of THE BROOKER GROUP PUBLIC COMPANY LIMITED No. 5(BROOK-W5)	68,061,631	3,417,511	1.00 : 1.291	0.194	20-May-2022	87,867,491	24,810,308

**Summary**

Total exercised shares / converted shares (common shares) 87,867,491

Signature \_\_\_\_\_  
(Mr. Chan Bulakul)  
Chief Executive Officer  
Authorized to sign on behalf of the company

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